Introduction to MS Dynamics NAV IX. (Transfers Orders)

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Transfers and locations

- Benefits
 - Direct control of transfers : where (locations)do we have what (items) at any moment..
 - Responsibility of workers in warehouse (Pickers and Pullers)
 - Responsibility of drivers
 - Setup enables item tracking (batches, lots)
 - Better calculation of transport times due to specification of inbound and outbound handling times as well as time of delivery depending on setup of shipping agent services

Locations and setup shipment

General Communication Warehouse Bins Bin Policies	General Communication Warehouse Bins Bin Policies	
Code	Require Receive	Default Bin Selection
Name Blue Warehouse	Require Shipment	Outbound Whse. Han 2D
Address South East Street, 3	Require Put-away	Inbound Whse. Handli 1D
Address 2	Use Put-away Worksheet	Base Calendar Code
	Require Pick	Customized Calendar . No
Post Code/City B27 4KT 🝙 Birmingham 🕥	Bin Mandatory	Use Cross-Docking
Country/Region Code GB	Directed Put-away an	Cross-Dock Due Date
Contact Jeff Smith	Use ADCS	
Sales & Marketing Quotes Quotes Quotes Green Gre		
Item Discount Groups Shipment Methods Shipping Agents		

Setup shipment

Shipment methods

Code	Description
CFR	Cost and Freight
CIF	Cost Insurance and Freight
CIP	Carriage and Insurance Paid
CPT	Carriage Paid to
DAF	Delivered at Frontier
DDP	Delivered Duty Paid
DDU	Delivered Duty Unpaid
DELIVERY	DELIVERY
DEQ	Delivered ex Quay
DES	Delivered ex Ship
EXW	Ex Warehouse
FAS	Free Alongside Ship
FCA	Free Carrier
FOB	Free on Board
PICKUP	Pickup at Location



Line

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Help

Shipment agents

Code	Name	Internet Address
DHL	DHL Systems, Inc.	www.dhl.com/track/track.post-track?a
FEDEX	Federal Express Corporation	www.fedex.com/cgi-bin/track_it?trk_n
OWN LOG.	Own Logistics	
UPS	United Parcel Service of America, Inc.	wwwapps.ups.com/tracking.c

Agent services and Transfer routes

Code	Description	Agent services	Shipping Time	Base Calendar Code	Customized Calendar
NEXT DAY	Next day delivery		1D		No
STANDARD	Standard delivery		2D		No

Warehouse Planning & Execution Items Stockkeeping Units Fransfer Orders Create Invt. Put-away/Pick Receipts Put-away Worksheets Pick Worksheets Item Reclass. Journals	Options Show In-Transit Code 💌 Show Transfer-to Name .	Transfe	er Rou	tes			
in - in Reports In - in Documents	Transfer Transfer-from Name	BLUE	GREEN	RED	SILVER	WHITE	YELLOW
Setup Inventory	BLUE Blue Warehouse			OUT. LOG.		OWN LOG.	OUT. LOG.
Product Groups Item Tracking Codes	GREEN Green Warehouse			OWN LOG.		OWN LOG.	OWN LOG.
Nonstock Item Setup	RED Red Warehouse	OUT. LOG.					
Transfer Routes	SILVER Silver Warehouse						
	WHITE White Warehouse			OWN LOG.			
	YELLOW Yellow Warehouse						

Transfer order

General Transfer-from Transfer-to Foreign Trade	
No 1011	Posting Date 09.09.12
Transfer-from Code RED	Department Code SALES
Transfer-to Code BLUE	Project Code
In-Transit Code OUT. LOG. 👔	Assigned User ID
	Status Open

	Item No.	Description	Quantity	Reserved Quantity Inbnd.	Reserved Quantity Shipped	Reserved Quantity Outbnd.	Unit of Measure Code	Qty. to Ship	Quantity Shipped	Qty. to Receive	-	Shipment Date	Receipt Date
P	1896-S	ATHENS Desk	1				PCS	1				09.09.12	11.09.12

General Transfer-from Transfer-to Foreign Trade	General Transfer-from Transfer-to Foreign Trade
Transfer-from Name Red Warehouse Shipment Date 09.09.12 Transfer-from Name 2 Outbound Whse. Hand Outbound Whse. Hand Transfer-from Address . Main Ashford Street, 2 Shipment Method Code	General Transfer-to Blue Warehouse Transfer-to Name 2 Blue Warehouse Transfer-to Name 2 Inbound Whse. Handli 1D Transfer-to Address 2 Inbound Whse. Handli 1D Transfer-to Post Code B27 4KT Transfer-to Contact Jeff Smith

Next day (1 D) + Inbound Whse.Handling Time (1D) = 2D -> 9.9.12+2D=11.9.2012

Posting TO (2 times F11)

2	t Dynamics 🕅											
Item No.	Description	Quantity	Reserved Quantity Inbnd.	Reserved Quantity Shipped	Reserved Quantity Outbnd.	Unit of Measure Code	Qty. to Ship	Quantity Shipped	Qty. to Receive	Quantity Received	Shipment Date	Receipt Date
1896-S	ATHENS Desk		1			PCS			1	1	09.09.12	2 11.09.1

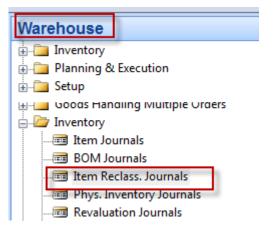


Item Ledger Entries

26.01.12 Sale	Sales Shipment	102035 189	96-S	RED	-1	-1	0	649,40	-481,27
26.01.12 Sale	Sales Shipment	102035 189	96-S	RED	-1	-1	0	649,40	-481,27
09.09.12 Transfer	Transfer Shipment	108006 189	96-S	RED	-1	-1	0	0,00	-481,27
09.09.12 Transfer	Transfer Shipment	108006 189	96-S	OUT	1	1	0	0,00	481,27
09.09.12 Transfer	Transfer Receipt	109003 189	96-S	OUT	-1	-1	0	0,00	-481,27
09.09.12 Transfer	Transfer Receipt	109003 189	96-S	BLUE	1	1	1	0,00	481,27

The time is same instead of having two dates 9.9.12 and 11.9.12. The reason is as follows : both movement were posted same date !!

Transfer by use of Item Reclass.Journal



* 09.09.12 T01006 1896-S ATHENS Desk Ed RED BLUE	
Item Ledger Entries	1 PCS 0

End of the section IX.

