Simple scenario of the first and second ERP Microsoft Dynamics NAV session I.

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Reason : Basic terminology and principles (new concept)

For : AOPR students

Used database : MS Dynamics NAV 2018w1 (British database)

- 1. What we need every day when running the business?
- 2. What is data?
- 3. Data + Structure = Information
- 4. What is the data field?
- 5. What is a record?
- 6. What is the table?
- 7. How can we see data?
- 8. What is the form (window)?
- 9. What types of forms does ERP use?
- 10. What is ERP?
- 11. What is the working area?
- 12. What is the menu?
- 13. How to see only one record?
- 14. How to see a list of records?
- 15. What is the relation between fields (F4)?
- 16. What is customer balance?
- 17. What is the calculated field?
- 18. What is the customer credit limit?
- 19. Name are four main tables (Customer, Vendor, Item and G/L Account)
- 20. Where can you find help to see a list of used function keys combinations to control ERP?
- 21. Name essential economic documents used to control business!
- 22. Quote, order, invoice, credit note, shipment list, delivery list, good receive note
- 23. Explain the structure of these documents! (header and lines)
- 24. Find Customer or Vendor
- 25. Find Item card
- 26. Find Chart of account
- 27. Find help related to Customer (Vendor, Item) card
- 28. Find help to one chosen field (F1)
- 29. What is an entry (created transaction)?
- 30. To which objects belong entries?
- 31. How to display entries (Ctrl-F7)?
- 32. Name essential professions of ERP users
- 33. How to post a document (order, invoice, credit memo,..) (F9)