MUNI CJV



Put yourself into our law students' shoes

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Aims of this workshop:

□ To experience a mediation activity as if you were a student at the Faculty of Law

□ To reflect on the activity to see if it could be adapted to fit into your teaching context

□ To work in multi-language and multi-discipline environment



Experiencing a lawyer-client interview

Teaching situation – *English for Lawyers* course:

Law undergraduates in the second term of their studies

□Topic – civil wrongs (torts)

□ First encounter with client interviews

Lawyer-client interview

"In many ways for lawyers the initial client interview is like a first date. Mou do not know each other that well and hope to get better

acquainted."

Jim Calloway, Director of the Oklahoma Bar Association's Management Assistance Program

Lead-in: Important qualities of a lawyer

- Same language groups
- On the pieces of paper provided, write in big, block, capital letters two positive qualities a good lawyer should have and just one negative quality. Use only one word to describe the qualities (e.g. "competent")
- Come up to the board, stick your paper under the correct heading and explain your choice

Student suggestions (qualities)

confident empathetic patient smart creative trustworthy competitive polite

hard-working zealous honest reliable responsible good looking neat/well-dressed

greedy dishonest oversensitive shy lazy shabby rude/impolite

judgmental biased arrogant cunning

Qualities are not the only important things - skills are too!

Issues to discuss with our students:

communication skills

- active listening
- effective questioning
- legalese vs plain language

Soft vs Hard skills

In the lesson: Interview structure + Language input

1. Interviewing and advising - interview structure

The list below covers some major language functions a lawyer might perform when interviewing a client. For each function, language suggestions are given. Complete the gaps 1-15 with suitable functions A-O.

1. OPENING

- Greeting the client, introducing yourself, offering refreshments, preliminary small talk
 - 1.
- getting an overview of the case, explaining preliminary matters, circumstances of the interview, and the nature and proposed structure of the interview
 2.
 - 2.
 - 3.

A. You have two or three options here. The first... the second... and the third is to....

- B. Thanks for coming in to see us today. Don't hesitate to phone or send me an email if you have any questions.
- C. Let me go through the file and read through the contract. Then I'll prepare the complaint.
- D. I have to warn you that proving that ...will be extremely difficult.
- E. Let me assure you that everything you tell me today will be held in strict confidence.
- F. I need to know more about...
- G. If I understand you correctly, you're saying that ...

- 2. LISTENING AND QUESTIONING (to establish facts and chronology of events)
 - listening actively to the client's account, checking for understanding, using appropriate questioning techniques (open, closed and leading questions) to prompt, clarify, prevent deviation and probe
 - 4.
 - 5.
 - identifying aims of the client
 - 6.
 - 7.

3. SUMMARIZING

- · summarizing the client's account, concerns and goals
- 8.
- 9.
- seeking further information from the client 10.
- 4. ADVISING (identifying issues, developing and supporting a theory)
 - giving a brief outline of the relevant law and applying the law to the client's problem 11.
 - outlining available options, assessing the case, helping the client reach a decision if appropriate
 - 12.
 - 13.

5. CONCLUDING

- describing the follow-up action to be taken by lawyer and by client 14.
- concluding the interview appropriately
 - 15.

H. What would be an ideal outcome for you?

Implementation

□ The lawyer – client interview

Roles

□trainee in a law firm, client, supervisor

Why supervisor ???

Trainee: gets feedback (motivation, tries harder) **supervisor**: assesses trainee's performance (analytical skills, soft skills – providing feedback)



After the interview

Lawyer – self-reflects

Client and supervisor both give feedback

Junior Lawyer's Performance Assessment Sheet:

	Tick if OK	Comments
Correct structure:		
Opening/Listening and Questioning		
Summarizing/ Advising/ Concluding		
rapport with the client		
appropriate questions and language		-
confirm understanding		-
matters explained clearly		
client management (enough space, no digressions)		

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Case Study - Instructions

You work as a **novice lawyer** in a prominent law firm. You

have your first client coming for an interview and your

supervisor is going to assess your performance during the

interview.

Do your best! Good luck!

Case study: Good fences make good neighbours

- lawyer
- his/her supervisor
- client

ROLE-PLAY

Prepare your role <u>carefully</u>, read the text

□LAWYER: prepare the explanation of Czech law (mediation)□

CLIENT: play your role (a foreigner in the CR), make up details,

ask questions, \dots

□ SUPERVISOR: prepare for the feedback

		Caso – Buellas V
Fallstudie: Gute Zäune machen gute Nachbarn		CLIENTE
KLIENT Sie sind Frau Roswitha Lüdecke aus München und gerade nach Ostrava gezogen.	RECHTSANWALT in Ostrava Eine neue Mandantin, hat einen Termin ve um zu besprechen, wie sie ihren Nachbarr bringen kann, dass sie seine Einfahrt für de	Has comprado una casa que ne reconstrucción total. La compañía de c
Sie haben ein Haus gekauft, das gründlich umgebaut werden muss. Ihre Baufirma hat Ihnen mitgeteilt, dass die Bauarbeiten nicht durchgeführt werden können, falls sie den Anfahrtsweg Ihres	Umbau ihres Hauses nutzen darf. Anwendbares Recht:	te ha informado que para poder reconstrucción es necesario utilizar el acceso perteneciente a la propiedad de Es decir, no será posible que entren las n construcción a menos que se utilice el a

Caso - Buenas vallas hacen buenos vecinos

CLIENTE	ABOGADO en Ostrava
Tú eres Dª Elena Rodríguez de Puerto Rico y acabas de trasladarte a Ostrava.	Una nueva cliente, Dª Elena Rodríguez de Puerto Rico, concertó una cita para ver cómo puede obligar a su vecino que la deje utilizar su camino de
Has comprado una casa que necesita una reconstrucción total. La compañía de construcción te ha informado que para poder hacer la	acceso para reconstruír su casa. La legislación para aplicar:
reconstrucción es necesario utilizar el camino de acceso perteneciente a la propiedad de tu vecino. Es decir, no será posible que entren las máquinas de	§1021 Vlastník umožní sousedovi vstup na svůj pozemek v době, rozsahu a způsobem, které jsou nezbytné k údržbě sousedního pozemku nebo k
construcción a menos que se utilice el acceso de tu	hospodaření na něm, nelze-li tohoto účelu

Help for lawyers

□ I hope you had no trouble finding our office.

Let me assure you that everything you tell me today will be held in strict confidence.

□ I understand that you would like some advice on your ... situation.

□ If I understand you correctly, you're saying that ...

□ Allow me to summarize what you've said

□ I need to know more about...

- □ The legal position is as follows...
- □ I am sorry to inform you that there is no legal ground for ...
- □ I have to warn you that proving that ...will be extremely difficult.
- □ You have two or three options here. The first... the second... and the third is to....
- Thanks for coming in to see us today. Don't hesitate to phone or send me an email if you have any questions.

After the interview

- □Lawyer self-reflects first□
- □Client's perspective□
- □Supervisor's feedback□

Junior Lawyer's Performance Assessment Sheet:

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rapport with the client		
appropriate questions and language		
confirm understanding		
matters explained clearly		
		4
client management (enough space, no		
digressions)		

A SLIDE FOR OUR STUDENTS:

- Feedback/reflection is not only listing the mistakes.
- Supervisor: Be diplomatic and friendly!

Student (client) feedback

	What was good or even excellent	What could have been done in a better way
Active listening	He understood, what I wanted to say.	-Sometimes, he didn't let no finisch and started suggesting that end of my sentence.
Effective questioning	He asked me about my specific dream of my buisniss and if my aprepticies complied with	Maybe, he could have asked me about my financies.
Advice + Explanation	since he guestioned me really well, he could give ne personal advicies	

-

Student (supevisor) feedback

Assessment Form

Case:

- 1. Did the lawyer establish and maintain rapport with the client? (YES) needs improving
- 2. Did the lawyer use appropriate questions and language? YES/needs improving 2
- 3. Did the lawyer confirm understanding throughout the interview? (ES) needs improving
- 4. Did the lawyer explain the matters clearly to the client? (YES/needs improving
- 5. Did the lawyer leave enough space for the client, and at the same time didn't let him/her go away from the topic? **VES**/needs improving

What the lawyer managed easily: Sulling the dient related and good

What needs improving: I think, more questions, because the dient speak more than lawyer.

Student self-reflection:

	What was good or even excellent	What could have been done in a better way
Active listening	I Let the client tell me all he wanted before starting to talk	should have made more gmall talk
Effective questioning	Asked questions aimed at possible solutions and the clients plans in the future	I could have been briefer with my questioning
Advice + Explanation	1 Rexplained issues multiple times to make sure the client understands them completely	It might come off as rude if I ask too many times, so I should limit it next time

Activity (Lawyer-client interview) analysis

- Believable scenario (Czech law, Czech setting)
- □Authentic Czech act (mediation)
- Peer feedback
- Entertaining, motivating
- Everybody is involved but relatively stress free (in groups)

 $C \cup V$

- □ In the lesson: 2 cases (role reversal)
- □Language input AND soft skills...



Reflecting on your experience

- What did it feel like to be a student?
- What was the hardest part of the task for you personally?
- How (if at all ③) will this experience influence your teaching?

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Mediation is a difficult skill for our students – all the more reason for practicing

□ Thank your for piloting our new case study. We will take all your comments on board!

Děkujeme za pozornost!

- Thank you for your attention!
- Merci de votre attention.
- Gracias por su atención!
- Danke für Ihre Aufmerksamkeit!
- Gratias agimus pro attentione animi!

