
The Financial Investment

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The Financial Investments

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Final Exam

- Case Study – 60 points
- Final exam test – 40 points
- Total 100 points
 - Minimal level 60 points - E



Case Study

- Group: 1-3 students
- Number of pages: 30
- Optional topic: focus point financial market and investment
- Insert in IS according to following schedule:
 - Till 31st March 10 pages
 - Till 14th April next 10 pages
 - Till 5th May next 10 pages and deliver printed version of whole case study in the office 533.
- In IS - Depository
- On 21th April – presentation from 16,20 in S3 of main points of work (15 minutes)

Class: 18:00 – 19:35

- Form of tutorials
 - Solving problems with case study
 - Attendance is voluntary and depends on problems with case study



Possible topics of case study

- Investment possibilities for retail investors
 - Investment products with leverage
 - New economic centers (China, India, etc.)
 - Analysis of the world best known indices
 - Analysis of the best known investment strategies
 - Commodity investment
 - Dot-com bubble
 - Financial crisis in the 1920's
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Literature

■ Initial

- ❑ **Financial markets and institutions:** Frederic S. Mishkin, Stanley G. Eakins.
- ❑ Power Point presentations – **available in study materials**

■ Supplementary

- ❑ **Manias, panics, and crashes: a history of financial crises:** Charles P. Kindleberger and Robert Z. Aliber.
- ❑ **The secrets of economic indicators: hidden clues to future economic trends and investment opportunities:** Bernard Baumohl.
- ❑ **Investment philosophies: successful strategies and the investors who made them work:** Aswath Damodaran.
- ❑ **Options as a strategic investment:** Lawrence G. McMillan.

Today's goal:

Creating the groups of students for case study