

Mahnende großblöde
 Kproduktion prof. TAKSE
 MUP 1049

1 Overview of major economic areas

1.1 Structural indicators

2008	Unit	Euro area	EU	United States	Japan
Population, GDP and labour					
Total population ¹⁾	millions	327.9	498.6	304.5	127.7
Labour force participation rate ²⁾	%	71.4	70.9	75.3	73.8
Age dependency ratio ³⁾	%	49.8	48.6	48.7*)	55.2
GDP (PPP)	EUR trillions	9.3	13.0	12.3	3.7
GDP per capita (PPP)	EUR thousands	28.2	26.1	40.3	28.9
Labour productivity (PPP) ⁴⁾	(euro area = 100)	100.0	91.6	132.6	91.6
Labour income share ⁵⁾	%	66.0	67.6**)	68.5*)	72.8*)
Value added by economic activity					
Agriculture, fishing, forestry	% of total	1.8	1.8	1.3*)	1.4*)
Industry (incl. construction)	% of total	26.4	26.5	21.8*)	28.5*)
Services (incl. non-market services)	% of total	71.8	71.7	76.9*)	70.1*)
Saving and investment					
Gross saving ⁶⁾	% of GDP	21.2	20.8*)	14.5*)	27.0*)
Gross fixed capital formation	% of GDP	21.7	21.1	17.8	23.1
Households					
Gross disposable income (HHGDI) per capita (PPP)	EUR thousands	18.5	16.8	30.3	18.2*)
Gross saving	% of HHGDI	14.5	11.5	5.3	10.3*)
Financial assets held ⁷⁾	% of HHGDI	275.6	.	388.3	491.7*)
Gross debt outstanding ⁷⁾	% of HHGDI	94.1	.	127.7	104.5*)
Non-financial corporations ⁸⁾					
Gross fixed capital formation	% of GDP	12.0	12.0	10.2	15.4*)
Financial assets held ⁷⁾	% of GDP	153.1	.	122.8	156.5
Gross debt outstanding ⁷⁾	% of GDP	99.7	.	77.6	94.8
Government					
Expenditure ⁹⁾	% of GDP	46.8	46.8	34.8	34.6*)
Surplus (+) or deficit (-)	% of GDP	-2.0	-2.3	-6.5	-2.5*)
Gross debt outstanding ^{7),10)}	% of GDP	69.3	61.5	56.0	156.1*)
External ¹¹⁾					
Exports of goods and services	% of GDP	22.6	14.8	12.6	18.3
Imports of goods and services	% of GDP	22.3	15.8	17.5	17.9
Current account balance	% of GDP	-1.5	-2.1	-4.9	3.2
Net b.o.p. direct and portfolio investm.	% of GDP	1.7	6.1	2.0	-7.9
Net international investment position ^{7),12)}	% of GDP	-17.7	-16.2	-24.0	50.7
Monetary and financial indicators					
Credit ^{7),13)}	EUR trillions	15.5	20.8	10.8	8.9
Outstanding debt securities ^{7),14)}	EUR trillions	13.2	16.3*)	21.4	8.1

Framer: ECB Statistics Pocket Book December 2009
 Translated / MML

1.2 Main recent economic developments

(annual percentage changes, unless otherwise indicated)

	Real GDP ¹⁾	GDP deflator ¹⁾	Con- sumer prices ²⁾	Broad money ³⁾	3-month interbank deposit rate (% per annum)	10-year gov. bond yield (% per annum)	Unit labour costs ^{1,4)}	Unemploy- ment (% of labour force; s.a.) ¹⁾	Labour product- ivity ^{1,5)}
Euro area									
2007	2.7	2.4	2.1	11.2	4.28	4.33	1.5	7.5	0.9
2008	0.6	2.2	3.3	9.7	4.64	4.36	3.2	7.6	-0.1
2009 Q1	-5.0	1.8	1.0	6.1	2.01	4.15	5.8	8.8	-3.8
Q2	-4.8	1.1	0.2	4.4	1.31	4.19	4.8	9.3	-3.1
Q3	-4.1	0.9	-0.4	2.8	0.87	3.95	.	9.6	.
2009 Sep.	-	-	-0.3	1.8	0.77	3.86	-	9.8	-
Oct.	-	-	-0.1	0.3	0.74	3.80	-	9.8	-
Nov.	-	-	0.6	.	0.72	3.83	-	.	-
European Union									
2007	2.9	2.7	2.3	-	-	4.56	2.1	7.1	1.0
2008	0.8	2.6	3.7	-	-	4.52	3.4	7.0	-0.2
2009 Q1	-4.9	1.9	1.6	-	-	4.07	6.2	8.2	-3.7
Q2	-5.0	1.3	0.9	-	-	4.21	5.8	8.8	-3.1
Q3	-4.3	1.4	0.4	-	-	4.09	.	9.1	.
2009 Aug.	-	-	0.6	-	-	4.05	-	9.1	-
Sep.	-	-	0.3	-	-	4.02	-	9.2	-
Oct.	-	-	0.5	-	-	3.93	-	9.3	-
United States									
2007	2.1	2.9	2.9	5.8	5.30	4.63	2.3	4.6	1.9
2008	0.4	2.1	3.8	6.9	2.93	3.65	1.0	5.8	1.8
2009 Q1	-3.3	2.0	0.0	9.4	1.24	2.72	-0.1	8.1	1.0
Q2	-3.8	1.5	-1.2	8.6	0.84	3.31	-1.3	9.3	1.9
Q3	-2.5	0.6	-1.6	7.6	0.41	3.50	-3.6	9.6	4.3
2009 Sep.	-	-	-1.3	6.7	0.30	3.39	-	9.8	-
Oct.	-	-	-0.2	5.4	0.28	3.37	-	10.2	-
Nov.	-	-	.	.	0.27	3.39	-	.	-
Japan									
2007	2.3	-0.7	0.1	1.6	0.79	1.68	-1.0	3.8	2.0
2008	-0.7	-0.9	1.4	2.1	0.93	1.49	1.6	4.0	-0.3
2009 Q1	-8.4	1.1	-0.1	2.1	0.67	1.29	3.9	4.5	-
Q2	-7.1	0.4	-1.0	2.6	0.53	1.45	2.5	5.2	-
Q3	-4.4	.	-2.2	2.8	0.40	1.35	.	5.5	-
2009 Sep.	-	-	-2.2	3.0	0.36	1.32	-	5.3	-
Oct.	-	-	-2.5	3.4	0.33	1.33	-	5.1	-
Nov.	-	-	.	.	0.31	1.36	-	.	-

Sources: Eurostat, OECD, national data and ECB calculations.

11 Selected indicators for EU Member States

11.1 HICP

(annual percentage changes, unless otherwise indicated)

	Share ¹⁾ (in %;2009)	Average 1996-00	Average 2001-05	2006	2007	2008	2009 Sep	2009 Oct	2009 Nov
BE	3.4	1.6	2.0	2.3	1.8	4.5	-1.0	-0.9	.
DE	26.1	1.1	1.6	1.8	2.3	2.8	-0.5	-0.1	0.4 ²⁾
IE	1.6	2.6	3.4	2.7	2.9	3.1	-3.0	-2.8	.
GR	3.5	4.6	3.5	3.3	3.0	4.2	0.7	1.2	.
ES	12.8	2.6	3.2	3.6	2.8	4.1	-1.0	-0.6	0.4 ²⁾
FR	20.6	1.3	2.0	1.9	1.6	3.2	-0.4	-0.2	.
IT	18.5	2.4	2.4	2.2	2.0	3.5	0.4	0.3	0.8 ²⁾
CY	0.2	2.9 ^{*)}	2.5	2.2	2.2	4.4	-1.2	-1.0	.
LU	0.3	1.7	2.8	3.0	2.7	4.1	-0.4	-0.2	.
MT	0.1	3.2 ^{*)}	2.5	2.6	0.7	4.7	0.8	-0.5	.
NL	5.1	1.9	2.8	1.7	1.6	2.2	0.0	0.4	.
AT	3.0	1.2	1.9	1.7	2.2	3.2	0.0	0.1	.
PT	2.2	2.4	3.2	3.0	2.4	2.7	-1.8	-1.6	.
SI	0.4	8.2	5.5	2.5	3.8	5.5	0.0	0.2	1.8 ²⁾
SK	0.7	8.2	5.8	4.3	1.9	3.9	0.0	-0.1	.
FI	1.7	1.6	1.4	1.3	1.6	3.9	1.1	0.6	.
Euro area ³⁾	100.0	1.6	2.2	2.2	2.1	3.3	-0.3	-0.1	0.6 ²⁾
BG	0.7	10.3 ^{**)}	5.5	7.4	7.6	12.0	0.2	0.3	.
CZ	1.5	5.8 ^{*)}	2.0	2.1	3.0	6.3	-0.3	-0.6	.
DK	1.1	2.0	1.9	1.9	1.7	3.6	0.5	0.6	.
EE	0.2	8.8	3.5	4.4	6.7	10.6	-1.7	-2.1	.
LV	0.3	4.3 ^{*)}	4.1	6.6	10.1	15.3	0.1	-1.2	.
LT	0.5	8.2	0.9	3.8	5.8	11.1	2.3	1.0	.
HU	1.1	15.1	5.8	4.0	7.9	6.0	4.8	4.2	.
PL	4.5	11.0 ^{*)}	2.7	1.3	2.6	4.2	4.0	3.8	.
RO	2.1	64.2	18.3	6.6	4.9	7.9	4.9	4.3	.
SE	1.9	1.1	1.8	1.5	1.7	3.3	1.4	1.8	.
UK	16.1	1.4 ^{*)}	1.4	2.3	2.3	3.6	1.1	1.5	.
EU ⁴⁾	100.0	1.7	2.1	2.2	2.3	3.7	0.3	0.5	.

Source: Eurostat and national data.

^{*)} Data for 1997-2000, ^{**) Data for 1998-2000.}

11.2 GDP

(annual percentage volume changes, unless otherwise indicated, quarterly data working day adjusted)

	GDP in 2008 "		Average 1996-00	Average 2001-05	2006	2007	2008	2009 Q1	2009 Q2	2009 Q3
	EUR billions	Share ²⁾ (in %)								
BE	344.7	3.7	2.9	1.6	2.8	2.8	0.8	-3.7	-4.2	-3.5
DE	2,495.8	26.9	2.0	0.6	3.2	2.5	1.3	-6.7	-5.8	-4.8
IE	181.8	2.0	9.6	5.5	5.4	6.0	-3.0	-9.3	-7.3	.
GR	239.1	2.6	3.4	4.1	4.5	4.5	2.0	0.3	-0.3	.
ES	1,088.5	11.7	4.1	3.3	4.0	3.6	0.9	-3.2	-4.2	-4.0
FR	1,950.1	21.0	2.8	1.7	2.2	2.3	0.4	-3.5	-2.9	-2.4
IT	1,572.2	17.0	1.9	0.9	2.1	1.5	-1.0	-6.0	-5.9	-4.6
CY	17.2	0.2	3.8	3.2	4.1	5.1	3.6	0.7	-1.0	-2.7
LU	39.3	0.4	6.1	3.6	5.6	6.5	0.0	-5.9	-5.3	.
MT	5.7	0.1	.	1.0	3.8	3.7	2.1	-1.7	-3.0	.
NL	595.9	6.4	4.0	1.3	3.4	3.6	2.0	-4.2	-5.1	-4.0
AT	281.9	3.0	3.0	1.6	3.5	3.5	2.0	-4.0	-4.9	-3.4
PT	166.4	1.8	4.1	0.9	1.4	1.9	0.0	-4.0	-3.7	.
SI	37.1	0.4	5.0	3.7	5.8	6.8	3.5	-8.8	-9.0	-8.5
SK	64.8	0.7	3.4	4.9	8.5	10.6	6.2	-4.9	-5.4	-5.0
FI	184.7	2.0	4.8	2.5	4.9	4.2	1.0	-6.5	-8.9	.
Euro area	9,265.3	100.0	2.7	1.5	3.0	2.7	0.6	-5.0	-4.8	-4.1
BG	34.1	0.3	-0.8	5.5	6.3	6.2	6.0	-3.5	-4.9	.
CZ	147.9	1.2	1.8	3.7	6.8	6.1	2.7	-4.5	-5.5	.
DK	233.0	1.9	2.9	1.3	3.3	1.6	-1.2	-3.6	-7.0	.
EE	16.1	0.1	6.7	7.9	10.0	7.2	-3.6	-15.0	-16.1	.
LV	23.2	0.2	5.4	8.2	12.2	10.0	-4.6	-18.6	-17.4	.
LT	32.2	0.3	4.4	7.8	7.8	9.8	2.8	-13.1	-19.7	-14.2
HU	105.5	0.8	3.9	4.2	4.0	1.0	0.6	-5.6	-7.2	-8.0
PL	362.4	2.9	5.4	3.1	6.2	6.8	5.0	1.5	1.3	1.0
RO	137.0	1.1	-1.2	5.7	7.9	6.2	7.1	-6.2	-8.7	.
SE	328.1	2.6	3.3	2.6	4.2	2.5	-0.2	-6.3	-5.8	-5.2
UK	1,816.1	14.5	3.4	2.5	2.9	2.6	0.6	-5.0	-5.5	-5.1
EU	12,503.3	100.0	2.9	1.8	3.2	2.9	0.8	-4.9	-5.0	-4.3

Source: Eurostat.

11.3 GDP per capita and gross value added by economic activity in 2008
(current prices)

	GDP per capita			Gross value added (percentages of total)		
	EUR thousands	PPP ¹¹ thousands	Deviation (in %) ²¹	Agriculture, hunting, forestry and fishing	Industry, including energy and construction	Services (market and non-market)
BE	32.2	29.7	5.2	0.7	23.1	76.2
DE	30.4	30.3	7.2	0.9	29.8	69.3
IE	40.9	35.6	26.1	1.4	32.4	66.2
GR	21.3	24.5	-13.3	3.7	19.0	77.3
ES	23.9	27.0	-4.6	2.6	28.4	69.0
FR	30.4	28.0	-0.8	2.0	20.4	77.6
IT	26.3	26.2	-7.2	2.0	27.0	71.0
CY	21.7	25.1	-11.2	2.1	19.6	78.3
LU	80.5	70.8	150.6	0.3	15.4	84.3
MT	13.8	19.7	-30.3	1.7	21.0	77.3
NL	36.2	35.2	24.6	1.8	25.5	72.8
AT	33.8	32.1	13.6	1.7	30.7	67.6
PT	15.7	19.7	-30.3	2.3	23.9	73.8
SI	18.4	23.7	-16.3	2.4	33.9	63.8
SK	12.0	18.7	-33.7	3.4	36.8	59.8
FI	34.8	30.0	6.2	3.0	31.6	65.3
Euro area	28.3	28.3	0.0	1.8	26.4	71.8
BG	4.5	10.6	-59.5	7.3	30.5	62.2
CZ	14.2	20.9	-19.9	2.6	37.9	59.5
DK	42.4	31.0	18.7	1.1	26.3	72.6
EE	12.0	17.8	-31.8	2.9	29.1	68.0
LV	10.2	14.6	-44.2	3.1	22.6	74.3
LT	9.6	15.9	-38.8	4.4	31.5	64.1
HU	10.5	16.4	-37.2	4.4	29.4	66.2
PL	9.5	15.0	-42.4	3.7	32.0	64.3
RO	6.4	12.0	-54.1	8.8	36.2	55.8
SE	35.4	31.5	21.0	1.6	28.0	70.5
UK	29.6	30.5	17.1	0.8	23.7	75.5
EU	25.1	26.1	0.0	1.8	26.5	71.7

Sources: Eurostat and ECB calculations.

11.6 Population and employment

(annual percentage changes, unless otherwise indicated)

	Population	Employment								
		Share ^a (in %; 2008)	Average 1996-00	Average 2001-05	2006	2007	2008	2009 Q1	2009 Q2	2009 Q3
	2008 (millions)									
BE	10.7	3.0	1.2	0.7	1.2	1.6	1.9	0.5	-0.3	.
DE	82.1	27.2	0.8	-0.2	0.6	1.7	1.4	0.5	0.1	-0.2
IE	4.4	1.4	5.7	2.9	4.3	3.6	-0.8	-7.5	-8.3	.
GR	11.2	3.2	0.6	1.3	2.0	1.4	0.1	-0.6	-1.0	.
ES	45.6	13.9	3.9	3.3	3.9	3.0	-0.6	-6.4	-7.1	-7.2
FR	64.1	17.5	1.4	0.6	1.0	1.4	0.5	-0.7	-1.3	.
IT	59.9	17.1	1.0	1.2	2.0	1.2	0.3	-0.6	-0.9	.
CY	0.8	0.2	1.2	3.1	1.8	3.2	2.8	1.4	-0.5	.
LU	0.5	0.2	4.1	3.1	3.6	4.4	4.7	2.3	1.3	.
MT	0.4	0.1	-	0.8	1.3	3.2	2.4	0.6	-0.8	.
NL	16.4	5.9	2.6	0.3	1.7	2.6	1.4	0.3	-0.8	.
AT ²⁾	8.3	2.8	0.9	0.7	1.4	1.8	1.8	-0.4	-1.1	-1.2
PT	10.6	3.5	2.1	0.3	0.5	0.0	0.4	-1.6	-2.7	.
SI	2.0	0.7	-0.3	0.3	1.5	3.0	2.8	0.5	-1.6	.
SK	5.4	1.5	-0.8	0.6	2.3	2.1	2.8	-0.4	-1.3	-3.7
FI	5.3	1.7	2.3	0.9	1.8	2.2	1.6	-1.1	-3.0	.
Euro area	327.9	100.0	1.5	0.9	1.6	1.8	0.8	-1.2	-1.8	.
BG	7.6	1.7	-1.6	1.5	3.3	2.8	3.3	-0.3	-1.8	.
CZ	10.4	2.3	-0.8	0.2	1.9	2.7	1.2	0.3	-1.4	.
DK	5.5	1.3	1.0	0.1	2.0	2.7	0.8	-1.9	-2.6	.
EE	1.3	0.3	-2.0	1.1	5.4	0.8	0.2	-7.2	-10.2	.
LV	2.3	0.5	-0.5	1.7	4.7	3.6	0.7	-8.2	-13.1	.
LT	3.4	0.7	-	0.9	1.8	2.8	-0.5	-5.1	-6.7	-7.1
HU	10.0	1.8	1.2	1.6	0.4	-0.1	-1.2	-3.0	-4.5	.
PL	38.1	6.9	-	-0.6	3.2	4.4	3.8	1.0	1.1	.
RO ²⁾	21.5	4.2	-	-3.0	0.7	0.4
SE	9.3	2.0	0.8	0.2	1.7	2.2	0.9	-1.2	-2.2	-2.6
UK	61.4	13.0	1.3	0.9	0.9	0.7	0.7	-1.1	-2.1	-1.7
EU	498.6	100.0	1.1	0.7	1.6	1.8	1.0	-1.2	-1.9	.

Source: Eurostat.

11.7 Unemployment

(% of labour force, unless otherwise indicated)

	Share ^a (in %; 2008)	Average 1996-00	Average 2001-05	2006	2007	2008	2009 Aug	2009 Sep	2009 Oct
BE	2.8	8.7	7.8	8.3	7.5	7.0	7.9	8.0	8.1
DE	26.6	8.6	9.1	9.8	8.4	7.3	7.6	7.6	7.5
IE	1.1	7.8	4.4	4.5	4.6	6.0	12.5	12.9	12.8
GR	3.2	-	10.2	8.9	8.3	7.7	.	.	.
ES	21.9	14.6	10.5	8.5	8.3	11.4	18.7	19.1	19.3
FR	18.9	10.7	8.9	9.3	8.3	7.9	9.8	10.0	10.1
IT	14.3	11.0	8.4	6.8	6.2	6.8	7.6	7.8	8.0
CY	0.1	.	4.3	4.6	4.0	3.6	5.6	5.9	6.0
LU	0.1	2.6	3.6	4.6	4.2	4.9	6.5	6.5	6.6
MT	0.1	.	7.4	7.0	6.4	6.0	7.2	7.2	7.0
NL	2.1	4.2	3.6	3.9	3.2	2.8	3.6	3.7	3.7
AT	1.4	4.2	4.4	4.7	4.4	3.8	4.7	4.7	4.7
PT	3.6	5.5	6.0	7.8	8.1	7.8	9.9	10.1	10.2
SI	0.4	7.1	6.4	6.0	4.9	4.4	5.9	5.9	6.2
SK	2.2	.	18.0	13.4	11.2	9.5	11.7	12.0	12.2
FI	1.5	11.8	8.9	7.7	6.9	6.4	8.6	8.6	8.7
Euro area	100.0	9.8	8.6	8.3	7.5	7.6	9.6	9.8	9.8
BG	1.2	.	14.7	9.0	6.9	5.6	7.2	7.6	7.9
CZ	1.4	.	7.9	7.1	5.3	4.4	6.9	7.0	7.1
DK	0.6	5.2	5.0	3.9	3.8	3.4	6.0	6.5	6.9
EE	0.2	.	10.0	5.9	4.6	5.6	15.2	15.2	.
LV	0.5	.	11.0	6.8	6.0	7.5	18.6	19.7	20.9
LT	0.6	.	12.4	5.6	4.3	5.9	.	.	.
HU	2.0	8.1	6.1	7.4	7.4	7.8	9.6	9.7	9.9
PL	7.2	.	18.9	13.9	9.6	7.2	8.1	8.2	8.4
RO	3.4	.	7.5	7.3	6.4	5.8	.	.	.
SE	1.8	8.0	6.8	7.1	6.2	6.2	8.6	8.7	8.8
UK	10.5	6.4	4.9	5.4	5.3	5.6	7.8	.	.
EU	100.0	.	8.9	8.2	7.1	7.0	9.1	9.2	9.3

Source: Eurostat.

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11.8 General government deficit / surplus¹⁾
(as a percentage of GDP)

	Contribution ²⁾ (in %; 2008)	2005	2006	2007	2008
BE	0.0	-2.7	0.3	-0.2	-1.2
DE	0.0	-3.3	-1.6	0.2	0.0
IE	-0.1	1.7	3.0	0.3	-7.2
GR	-0.2	-5.2	-2.9	-3.7	-7.7
ES	-0.5	1.0	2.0	1.9	-4.1
FR	-0.7	-2.9	-3.3	-1.5	-2.7
IT	-0.5	-4.3	-3.3	3.4	0.9
CY	0.0	-2.4	-1.2	3.7	2.5
LU	0.0	0.0	1.3	-2.2	-4.7
MT	0.0	-2.9	-2.6	0.2	0.7
NL	0.0	-0.3	0.5	-0.6	-0.4
AT	0.0	-1.6	-1.6	-2.6	-2.7
PT	0.0	-6.1	-3.9	0.0	-1.8
SI	0.0	-1.4	-1.3	-1.9	-2.3
SK	0.0	-2.8	-3.5	5.2	4.5
FI	0.1	2.8	4.0		
Euro area	-2.0	-2.6	-1.3	-0.6	-2.0
BG	0.0	1.9	3.0	0.1	1.8
CZ	0.0	-3.6	-2.6	-0.7	-2.1
DK	0.1	5.2	5.2	4.5	3.4
EE	0.0	1.6	2.3	2.6	-2.7
LV	0.0	-0.4	-0.5	-0.3	-4.1
LT	0.0	-0.5	-0.4	-1.0	-3.2
HU	0.0	-7.9	-9.3	-5.0	-3.8
PL	-0.1	-4.1	-3.6	-1.9	-3.6
RO	-0.1	-1.2	-2.2	-2.5	-5.5
SE	0.1	2.3	2.5	3.8	2.5
UK	-0.7	-3.4	-2.7	-2.7	-5.0
EU	-2.3	-2.4	-1.4	-0.8	-2.3

Sources: Euro area data: ECB; EU data and countries' deficits / surpluses: European Commission.
Note: The euro area aggregates and shares refer to the Euro 16.

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11.9 General government debt
(as a percentage of GDP, unless otherwise indicated)

	Share ^b (in %; 2008)	2005	2006	2007	2008
BE	4.8	92.1	88.1	84.2	89.8
DE	25.6	68.0	67.6	65.0	65.9
IE	1.2	27.6	25.0	25.1	44.1
GR	3.7	100.0	97.1	95.6	99.2
ES	6.7	43.0	39.6	36.1	39.7
FR	20.6	66.4	63.7	63.8	67.4
IT	25.9	105.8	106.5	103.5	105.8
CY	0.1	69.1	64.6	58.3	48.4
LU	0.1	6.1	6.6	6.6	13.5
MT	0.1	70.2	63.6	62.0	63.8
NL	5.4	51.8	47.4	45.5	58.2
AT	2.7	63.9	62.2	59.5	62.6
PT	1.7	63.6	64.7	63.6	66.3
SI	0.1	27.0	26.7	23.3	22.5
SK	0.3	34.2	30.5	29.3	27.7
FI	1.0	41.8	39.3	35.2	34.1
Euro area	100.0	70.0	68.2	65.9	69.3
BG	0.1	29.2	22.7	18.2	14.1
CZ	0.5	29.7	29.4	29.0	30.0
DK	1.0	37.1	31.3	26.8	33.5
EE	0.0	4.6	4.5	3.8	4.6
LV	0.1	12.4	10.7	9.0	19.5
LT	0.1	18.4	18.0	16.9	15.6
HU	0.9	61.8	65.6	65.9	72.9
PL	1.9	47.1	47.7	45.0	47.2
RO	0.2	15.8	12.4	12.6	13.6
SE	1.4	51.0	45.9	40.5	38.0
UK	10.3	42.2	43.2	44.2	52.0
EU	100.0	62.7	61.3	58.7	61.5

Sources: Euro area data: ECB; EU data and countries' debt: European Commission.

Note: The euro area aggregates and shares refer to the Euro 16.

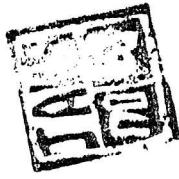
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Klíčové makroekonomické ukazatele

	Růst HDP		Sádro běžného růstu k HDP		Míra nezaměstnanosti		Mezičinná inflace	
	2006	2007	2006	2007	VIII-09	IX-09	X-09	XI-09
Belgie	2,8	2,9	1,0	2,0	2,2	-2,5	7,9	8,0
Bulharsko	6,3	6,2	6,0	-18,4	-25,2	-25,4	7,9	8,1
ČR	6,8	6,1	2,5	-2,4	-3,2	-3,1	7,6	-1,0
Dánsko	3,3	1,6	-1,2	3,0	1,5	2,2	6,9	-0,9
Německo	3,2	2,5	1,3	6,5	7,9	6,6	6,5	0,0
Estonsko	10,0	7,2	-3,6	-16,9	-17,8	-9,4	15,2	-0,6
Irsko	5,4	6,0	-3,0	-3,6	-5,3	-5,2	12,5	0,2
Řecko	4,5	4,5	2,0	-11,2	-14,3	-14,6	12,9	0,9
Španělsko	4,0	3,6	0,9	-9,0	-10,0	-9,6	n/a	0,2
Francie	2,2	2,3	0,4	-0,5	-1,0	-2,3	18,7	0,5
Itálie	2,0	1,6	-1,0	-2,6	-2,4	-3,4	9,8	0,6
Kypr	4,1	4,4	3,7	-6,9	-11,9	-17,8	7,6	0,3
Lotyšsko	12,2	10,0	-4,6	-22,5	-22,3	-13,0	5,6	0,7
Litva	7,8	9,8	2,8	-10,6	-14,5	-11,7	19,1	0,7
Lucembursko	5,6	6,5	0,0	10,3	9,7	5,5	n/a	0,2
Maďarsko	4,0	1,0	0,6	-7,5	-6,8	-7,1	19,3	0,2
Malta	3,8	3,7	2,1	-9,2	-6,1	-5,6	18,6	0,1
Nizozemí	3,4	3,6	2,0	9,3	8,7	4,8	n/a	-1,2
Rakousko	3,5	3,5	2,0	2,8	3,6	3,2	n/a	-1,4
Polsko	6,2	6,8	5,0	-2,7	-4,7	-5,1	10,1	0,0
Portugalsko	1,4	1,9	0,0	-10,0	-9,4	-12,1	10,2	0,0
Rumunsko	7,9	6,3	6,2	-10,5	-13,4	-12,2	n/a	-0,5
Slovinsko	5,8	6,8	3,5	-2,5	-4,8	-6,2	n/a	-0,1
Slovensko	8,5	10,4	6,4	-8,2	-5,7	-6,6	5,9	0,4
Finsko	4,9	4,2	1,0	4,5	4,2	3,0	12,0	0,4
Švédsko	4,2	2,6	-0,2	8,4	8,8	6,3	8,6	0,3
Velká Británie	2,9	2,6	0,6	-3,3	-2,7	-1,6	8,7	0,6
EU	3,1	2,9	0,9	-1,3	-1,1	-2,0	n/a	0,3
				9,1	9,2	9,3	n/a	0,5

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v %	Saldo veř. rozpočtu k HDP			Veřejný dluh k HDP			HDP per capita k Ø EU			Cenová hadina k Ø EU		
	2006	2007	2008	2006	2007	2008	2006	2007	2008	2006	2007	2008
Belgie	0,3	-0,2	-1,2	87,9	84,0	89,6	118,4	118,0	118,4	106,7	106,3	110,7
Bulharsko	3,0	0,1	1,5	22,7	18,2	14,1	36,5	37,2	39,2	44,6	46,5	51,0
ČR	-2,6	-0,6	-1,5	29,6	28,9	29,8	77,4	80,2	81,3	61,4	62,4	72,4
Dánsko	5,2	4,5	3,6	31,3	26,8	33,3	122,9	120,0	117,1	138,4	137,7	141,0
Německo	-1,5	-0,2	-0,1	67,6	65,1	65,9	115,7	114,7	115,6	103,0	103,1	103,9
Estonsko	2,9	2,7	-3,0	4,3	3,5	4,8	65,3	67,9	65,0	67,4	71,5	76,7
Irsko	3,0	0,2	-7,1	24,9	25,0	43,2	147,3	150,2	143,1	124,0	124,5	126,9
Řecko	-2,8	-3,6	-5,0	95,9	94,8	97,6	94,1	94,8	96,5	88,8	89,4	94,1
Španělsko	2,0	2,2	-3,8	39,6	36,2	39,5	104,0	105,4	104,2	91,8	92,4	95,7
Francie	-2,3	-2,7	-3,4	63,7	63,8	68,0	109,1	108,9	108,1	108,8	108,3	111,1
Itálie	-3,3	-1,5	-2,7	106,5	103,5	105,8	103,8	101,9	99,3	104,3	103,9	105,3
Kypr	-1,2	3,4	0,9	64,6	59,4	49,1	90,2	90,8	92,5	90,5	88,8	89,6
Lotyšsko	-0,5	-0,4	-4,0	10,7	9,0	19,5	52,5	57,9	55,1	60,5	65,9	74,7
Litva	-0,4	-1,0	-3,2	18,0	17,0	15,6	55,5	57,9	55,1	57,1	59,6	66,8
Lucembursko	1,4	3,6	2,6	6,7	6,9	14,7	267,0	267,2	258,4	111,8	112,4	116,2
Maďarsko	-9,2	-4,9	-3,4	65,6	65,8	73,0	63,5	62,7	62,6	60,3	66,1	69,7
Malta	-2,6	-2,2	-4,7	63,7	62,1	64,1	76,7	77,7	78,9	74,5	73,3	78,4
Nizozemí	0,6	0,3	1,0	47,4	45,6	58,2	130,8	130,9	132,2	104,1	103,4	103,4
Rakousko	-1,6	-0,5	-0,4	62,0	59,4	62,5	124,3	123,8	124,7	102,0	101,4	104,6
Polsko	-3,9	-1,9	-3,9	47,7	44,9	47,1	52,3	53,7	56,1	62,1	63,7	68,6
Portugalsko	-3,9	-2,6	-2,6	64,7	63,5	66,4	76,3	76,2	75,5	84,9	84,6	86,7
Rumunsko	-2,2	-2,5	-5,4	12,4	12,7	13,6	38,3	42,1	44,9	57,1	61,5	62,1
Slovensko	-1,3	0,5	-0,9	26,7	23,4	22,8	87,6	89,2	90,8	76,8	77,8	83,0
Finsko	-3,5	-1,9	-2,2	30,4	29,4	27,6	63,5	67,0	70,7	57,4	63,5	69,5
Švédsko	4,0	5,2	4,2	39,2	35,1	33,4	114,8	115,8	115,5	122,6	122,5	124,6
Velká Británie	2,5	3,8	2,5	45,9	40,5	38,0	121,4	122,2	120,2	118,5	117,3	114,4
EU	-2,7	-2,7	-5,5	43,4	44,2	52,0	120,3	119,0	118,4	110,3	110,3	99,4
	-1,4	-0,8	-2,3	61,8	58,7	61,5	103,9	100,0	100,0	100,0	100,0	100,0

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11.2 GDP

(annual percentage volume changes, unless otherwise indicated, quarterly data working day adjusted)

	GDP in 2008 ^{b)}		Average 1996-00	Average 2001-05	2007	2008	2009	2009 Q1			2009 Q2		2009 Q3	
	EUR billions	Share ^{b)} (in %)						2009	2009 Q1	2009 Q2	2009 Q3	2009 Q4	2010 Q1	2010 Q2
BE	344.7	3.7	2.9	1.6	2.8	0.8	-5.0	-3.7	-4.2	-3.4	-3.4	-3.4	-3.4	-3.4
DE	2,495.8	26.9	2.0	0.6	2.5	1.3	-5.0	-6.7	-5.8	-4.8	-4.8	-4.8	-4.8	-4.8
IE	181.8	2.0	9.6	5.5	6.0	-3.0	-5.0	-9.0	-7.8	-7.6	-7.6	-7.6	-7.6	-7.6
GR	239.1	2.6	3.4	4.1	4.5	2.0	-5.0	-0.5	-1.2	-1.7	-1.7	-1.7	-1.7	-1.7
ES	1,088.5	11.7	4.1	3.3	3.6	0.9	-5.0	-3.2	-4.2	-4.0	-4.0	-4.0	-4.0	-4.0
FR	1,950.1	21.0	2.8	1.7	2.3	0.4	-5.0	-3.5	-2.8	-2.3	-2.3	-2.3	-2.3	-2.3
IT	1,572.2	17.0	1.9	0.9	1.5	-1.0	-5.0	-6.0	-5.9	-4.6	-4.6	-4.6	-4.6	-4.6
CY	17.2	0.2	3.8	3.2	5.1	3.6	-5.0	0.3	-1.3	-2.0	-2.0	-2.0	-2.0	-2.0
LU	39.3	0.4	6.1	3.6	6.5	0.0	-5.0	-6.3	-7.3	-2.6	-2.6	-2.6	-2.6	-2.6
MT	5.7	0.1	-	1.0	4.0	2.1	-5.0	-1.2	-2.9	-2.1	-2.1	-2.1	-2.1	-2.1
NL	595.9	6.4	4.0	1.3	3.6	2.0	-5.0	-4.2	-5.1	-4.0	-4.0	-4.0	-4.0	-4.0
AT	281.9	3.0	3.0	1.6	3.5	2.0	-5.0	-4.0	-4.8	-3.7	-3.7	-3.7	-3.7	-3.7
PT	166.4	1.8	4.1	0.9	1.9	0.0	-5.0	-4.0	-3.7	-2.5	-2.5	-2.5	-2.5	-2.5
SI	37.1	0.4	5.0	3.7	6.8	3.5	-5.0	-8.8	-9.0	-8.5	-8.5	-8.5	-8.5	-8.5
SK	64.8	0.7	3.4	4.9	10.6	6.2	-5.0	-4.9	-5.4	-5.0	-5.0	-5.0	-5.0	-5.0
FI	184.7	2.0	4.8	2.5	4.2	1.0	-5.0	-7.8	-8.9	-8.8	-8.8	-8.8	-8.8	-8.8
Euro area	9,265.4	100.0	2.7	1.5	2.8	0.6	-5.0	-4.8	-4.0	-4.0	-4.0	-4.0	-4.0	-4.0
BG	34.1	0.3	-0.8	5.5	6.2	6.0	-5.0	-3.5	-4.9	-5.4	-5.4	-5.4	-5.4	-5.4
CZ	147.9	1.2	1.8	3.7	6.1	2.5	-5.0	-4.2	-4.7	-4.1	-4.1	-4.1	-4.1	-4.1
DK	233.0	1.9	2.9	1.3	1.7	-0.9	-5.0	-3.9	-7.0	-5.4	-5.4	-5.4	-5.4	-5.4
EE	16.1	0.1	6.7	7.9	7.2	-3.6	-5.0	-15.0	-16.1	-15.6	-15.6	-15.6	-15.6	-15.6
LV	23.2	0.2	5.4	8.2	10.0	-4.6	-5.0	-18.7	-17.3	-19.3	-19.3	-19.3	-19.3	-19.3
LT	32.2	0.3	4.4	7.8	9.8	2.8	-5.0	-13.1	-19.7	-14.2	-14.2	-14.2	-14.2	-14.2
HU	105.5	0.8	3.9	4.2	1.0	0.6	-5.0	-5.5	-7.2	-7.9	-7.9	-7.9	-7.9	-7.9
PL	362.4	2.9	5.4	3.1	6.8	5.0	-5.0	1.5	1.3	1.0	1.0	1.0	1.0	1.0
RO	139.9	1.1	-1.2	5.7	6.2	7.1	-5.0	-6.2	-8.7	-7.1	-7.1	-7.1	-7.1	-7.1
SE	328.1	2.6	3.3	2.6	2.5	-0.2	-5.0	-6.3	-5.8	-5.2	-5.2	-5.2	-5.2	-5.2
UK	1,818.9	14.5	3.4	2.5	2.6	0.5	-5.0	-5.2	-5.8	-5.1	-5.1	-5.1	-5.1	-5.1
EU	12,506.8	100.0	2.9	1.8	2.9	0.8	-5.0	-4.9	-5.0	-4.3	-4.3	-4.3	-4.3	-4.3

Source: Eurostat.

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