Transfer orders simplified

Created by	:	Skorkovský
Date	:	25.4.2014
Reason	:	Study material for ERP courses

1.



2. Create header of the transfer order to transfer chosen item from Blue to Red stock location

Gener	al Tra	nsfer-from	Transfer-to	Foreign	Trade				
No				1020	ø	Posting Date	••••[28.02.14]
Trans	fer-from	Code	BLUE	۲		Department C	ode		1
Trans	fer-to Co	ode	RED	٦		Project Code	[ſ
		le				Assigned User	тр[6
In-Tra	ansit Cod		0011200						
In-Tra	ansit Cod					Status		Open	
	em No.	Description			Quantity	-	[Qty.
					Quantity	Status	[Qty.
Ite					Quantity	Status	[Qty.

3. Create lines of the transfer order and check Item availability par location from button Line in order t know if we have enough of item in chosen location **Blue**

🔟 1020 - Transfer Order									[23
General Transfer-from Transfer-to Foreign T	rade										
No	<u> </u>	Posting Date		28.02.14	ŧ						
Transfer-from Code BLUE	1	Department (Code		۲						
Transfer-to Code RED 🗈		Project Code			۲						
In-Transit Code OUT. LOG. 🕥		Assigned Use	r ID		۲						
	1	Status		Open							
Item No. Description	Quantity Quanti	ved Reserved tity Quantity		Unit of Measure		Quantity Shipped	Qty. to Receive	Quantity Received	Shipment Date	Receipt Date	
1900-S PARIS Guest Chair, black	1			PCS	1				28.02.14	01.03.14	*
											Ŧ
			Drder 🔻	Line		ictions 👻	Posting		Print	Help	_
				Line			Posung	[Нер	

4. Availability looks like this

ate Filter ,	28.02.14		Vari	ant Filter	••••	
Code	Name	Gross	Scheduled Receipt	Planned Receipt	Projected Available	Planned Order Rel
BLUE	Blue Warehouse	. 1	. 0	. 0	51	0
GREEN	Green Warehouse	0	0	0	35	0
RED	Red Warehouse	0	0	0	46	0
SILVER	Silver Warehouse	0	0	0	0	0
WHITE	White Warehouse	0	0	0	0	0
YELLOW	Yellow Warehouse	0	0	0	160	0

5. F11 in order to book shipment from **Blue** to external location defined for transport (out.log) – Enter OK



You will get this line :

	Item No.	Description	Quantity	Reserved Quantity			Qty. to Ship	Quantity Shipped	Qty. to Receive	Quantity Received	Shipment Date
►	1900-S	PARIS Guest Chair, black	1	1		PCS		1		1	28.02.14
_								5	· •		
_									- T		
_											

And after going from the field item number by F6 to list of items and then by using Ctrl-F5 you will get these entries :

	Item No.	Description	Quantity	Reserved Quantity	Reserved Quantity	Reserved Quantity	Unit of Measure	Qty. to Ship	Quantity Shipped	Qty. to Receive	Quantity Received	Shipment Date
►	1900-S	PARIS Guest Chair, black	1				PCS		1		1	28.02.14
										÷ 🔺		
										- T		
_												
_												

Go back to the transfer order (by ESC keys) and do what is described in clause 6.

6. F11 again in order to transfer item from out.log location to **RED** location (push OK)



And You will get this message :



7. Go to Warehouse-History- Posted documents- Posted Transfer Shipment and you will get :



6	📰 108014 - Pos	ted Transfe	er Shipment				23
	General Tran	sfer-from	Transfer-to	Foreign Trade			
	No Transfer-from (Transfer-to Co In-Transit Code	Code de	BLUE	108014	Transfer Order No 1020 Transfer Order Date 28.02.14 Posting Date 28.02.14 Department Code 28.02.14		
	Item No.	Description PARIS Gue	n est Chair, blad	k	Quantity Unit of M 1 PCS	Shipping 10) 🔺

And from there you go (field Item No) by F6 and Ctrl- F5 to entries related to posted transfer order

	sting te	Entry Type	Document Type	Document No.	Item No.	Description	Location Code	Quantity	Invoiced Quantity	Remaining Quantity	Sales A (Actual	
•	31.12.07	Positive Adjmt.		START	1900-S		BLUE	52	52	51		
	31.12.07	Positive Adjmt.		START	1900-S		RED	46	46	46		
	31.12.07	Positive Adjmt.		START	1900-S		GREEN	47	47	41		
	11.01.08	Sale	Sales Shipment	102009	1900-S		GREEN	-6	-6	0		
	13.01.08	Purchase	Purchase Receipt	107021	1900-S		YELLOW	160	160	160	_	
	28.02.14	Transfer	Transfer Shipment	108014	1900-S		BLUE	-1	-1	0	_	
	28.02.14	Transfer	Transfer Shipment	108014	1900-S		OUT. LOG.	1	1	0		
	28.02.14	Transfer	Transfer Receipt	109011	1900-S		OUT. LOG.	-1	-1	0		
	28.02.14	Transfer	Transfer Receipt	109011	1900-S		RED	1	1	1		
											•	,