Transfer orders simplified

Created by	:	Skorkovský
Date	:	25.4.2014
Reason	:	Study material for ERP courses

1.



2. Create header of the transfer order to transfer chosen item from Blue to Red stock location

Gener	al Tra	nsfer-from	Transfer-t	Foreign	Trade						
No				1020 📖	ø		Posting Date	••••[28.02.14]	
Trans	fer-from	Code	BLUE	۲			Department C	ode [ſ	1
Trans	fer-to Co	ode	RED	۲			Project Code	[e	1
		e					Assigned User	ID		C	ī
In-Tra	ansit Coo		0011200				-				i.
In-Tra	ansit Coo			·			Status	[Open		
In-Tra	em No.	Description	1		Quantity	Reserved.	Status	[Open Unit of M	Qty.	
In-Tra Ite	em No.	Description	1		Quantity	Reserved.	Status	Reserved	Open Unit of M	Qty.	
In-Tra	em No.	Description	1		Quantity	Reserved.	Status	Reserved	Open	Qty.	

3. Create lines of the transfer order and check Item availability par location from button Line in order t know if we have enough of item in chosen location **Blue**

🔟 1020 - Transfer Order										[23
General Transfer-from Transfer-to Foreign T	rade											
No	۶		Posting Date		28.02.14	ŧ						
Transfer-from Code BLUE	1		Department (Code		٢						
Transfer-to Code RED 👚			Project Code			٢						
In-Transit Code OUT. LOG. 🕥			Assigned Use	r ID		۲						
	1		Status		Open							
Item No. Description	Quantity	Reserved Quantity	Reserved Quantity	Reserved Quantity	Unit of Measure	Qty. to Ship	Quantity Shipped	Qty. to Receive	Quantity Received	Shipment Date	Receipt Date	
1900-S PARIS Guest Chair, black	1				PCS	1				28.02.14	01.03.14	*
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				rdor —	Line		stions -	Desting		Drint	Liele	_
					Line			Fosung	[100	Нер	

4. Availability looks like this

Gross Scheduled Planned Code Name Perguirem Pergint Pergint	d Pro		
	t Ava	ojected Plann ailable Orde	ned r_Rel
BLUE Blue Warehouse 1 0	0	51	0
GREEN Green Warehouse 0 0	0	35	0
RED Red Warehouse 0 0	0	46	0
SILVER Silver Warehouse 0 0	0	0	0
WHITE White Warehouse 0 0	0	0	0
YELLOW Yellow Warehouse 0 0	0	160	0

5. F11 in order to book shipment from **Blue** to external location defined for transport (out.log) – Enter OK



You will get this line :

	Item No.	Description	Quantity	Reserved Quantity	Reserved Quantity	Reserved Quantity	Unit of Measure	Qty. to Ship	Quantity Shipped	Qty. to Receive	Quantity Received	Shipment Date
►	1900-S	PARIS Guest Chair, black	1				PCS		1		1	28.02.14
										· •		
										- T		
										_		
										10		

And after going from the field item number by F6 to list of items and then by using Ctrl-F5 you will get these entries :

	Item No.	Description	Quantity	Reserved Quantity	Reserved Quantity	Reserved Quantity	Unit of Measure	Qty. to Ship	Quantity Shipped	Qty. to Receive	Quantity Received	Shipment Date
►	1900-S	PARIS Guest Chair, black	1				PCS		1		1	28.02.14
									-	· •		
										- T		

Go back to the transfer order (by ESC keys) and do what is described in clause 6.

6. F11 again in order to transfer item from out.log location to **RED** location (push OK)



And You will get this message :



7. Go to Warehouse-History- Posted documents- Posted Transfer Shipment and you will get :



108014 - Posted Transfer Shipment	
General Transfer-from Transfer-to Foreign Trade	
No	Transfer Order No. 1020 Transfer Order Date. 28.02.14 Posting Date 28.02.14 Department Code 28.02 Project Code
Item No. Description Item No. Description 1900-S PARIS Guest Chair, black	Quantity Unit of M Shipping 1 PCS 1D A

And from there you go (field Item No) by F6 and Ctrl- F5 to entries related to posted transfer order

sting te	Entry Type	Document Type	Document No.	Item No.	Description	Location Code	Quantity	Invoiced Quantity	Remaining Quantity	Sales A (Actual	Ĺ
31.12.07	Positive Adjmt.		START	1900-S		BLUE	52	52	51		
31.12.07	Positive Adjmt.		START	1900-S		RED	46	46	46		
31.12.07	Positive Adjmt.		START	1900-S		GREEN	47	47	41		
11.01.08	Sale	Sales Shipment	102009	1900-S		GREEN	-6	-6	0		
13.01.08	Purchase	Purchase Receipt	107021	1900-S		YELLOW	160	160	160	_	
28.02.14	Transfer	Transfer Shipment	108014	1900-S		BLUE	-1	-1	0		
28.02.14	Transfer	Transfer Shipment	108014	1900-S		OUT. LOG.	1	1	0		
28.02.14	Transfer	Transfer Receipt	109011	1900-S		OUT. LOG.	-1	-1	0		
28.02.14	Transfer	Transfer Receipt	109011	1900-S		RED	1	1	1		
4											