

Introduction to MS Dynamics

NAV XX. (Combined Shipments)

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Combined Shipments

- **Combined Shipments – less documents, lower costs, better control over partial shipments**
 - If you want to invoice more than one shipment at a time, you can use the combined shipments feature.
 - Before you can create a combined shipment, more than one sales shipment for the same customer in the same currency must be posted.
 - This batch job can be used when you have sales orders that have been shipped but not yet invoiced. The batch job gathers all the not invoiced shipments into one invoice or multiple invoices.

Task 1

- Create two Sales orders and post only Shipment.
- See and mark numbers of posted documents
- Setup Customer Card (see below)

The screenshot shows the SAP Customer Card configuration for '10000 The Cannon Group PLC'. The 'Shipping' tab is active. The 'Combine Shipments' checkbox is checked and highlighted with a red box. The 'Location Code' is set to 'BLUE'. Other shipping parameters include 'Shipping Advice' set to 'Partial', 'Shipment Method Code' set to 'EXW', 'Shipping Agent Code' set to 'DHL', 'Shipping Agent Service' set to 'OVERNIGHT', 'Shipping Time' set to '1D', 'Base Calendar Code' set to an empty field, and 'Customized Calendar' set to 'No'.

Field	Value
Location Code	BLUE
Combine Shipments	<input checked="" type="checkbox"/>
Reserve	Optional
Shipping Advice	Partial
Shipment Method Code	EXW
Shipping Agent Code	DHL
Shipping Agent Service	OVERNIGHT
Shipping Time	1D
Base Calendar Code	
Customized Calendar	No

Create Two Sales orders – 1st one

1021 The Cannon Group PLC - Sales Order

General Invoicing Shipping Foreign Trade E-Commerce Prepayment

No. 1021 [edit] Posting Date 10.12.13
 Sell-to Customer No. 10000 [up] Order Date 10.12.13
 Sell-to Contact No. CT000001 [up] Document Date 10.12.13
 Sell-to Customer Name The Cannon Group PLC Requested Delivery Date
 Sell-to Address 192 Market Square Promised Delivery Date
 Sell-to Address 2
 Sell-to Post Code/City B27 4KT [up] Birmingham [up] External Document No.
 Sell-to Contact Mr. Andy Teal Salesperson Code PS [up]
 No. of Archived Versions. 0 Campaign No. [up]
 Opportunity No. [up]
 Responsibility Center BIRMINGHAM [up]
 Assigned User ID [up]
 Status Open

Customer Information

- Sell-to Customer [edit]
- Ship-to Addresses (2)
- Contacts (5)
- Sales History
- Bill-to Customer
- Avail. Credit 0

Type	No.	Description	Location Code	Quantity	Reserved Quantity	Unit of Measu...	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Disco...	Qty. to Ship	Quantity Shipped	Qty. to Invoice
Item	1972-W	SAPPORO Whiteboard, black	BLUE	1		PCS	974,80	974,80		1		1

Item Information

- Item Card [edit]
- Availability (3)
- Substitutions (1)
- Sales Prices (1)
- Sales Line Di... (0)

Order Line Functions Posting Print Help

Create Two Sales orders – 1st one after shipment post

Microsoft Dynamics ...

Ship

Invoice

Ship and Invoice

OK Cancel

Type	No.	Description	Location Code	Reserved Quantity	Quantity	Unit of Measu...	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Disco...	Qty. to Ship	Quantity Shipped	Qty. to Invoice
Item	1972-W	SAPPORO Whiteboard, black	BLUE	1		PCS	974,80	974,80				1

SO line only

Order Line Functions Posting Print Help

Item Information

- Item Card
- Availability (3)
- Substitutions (1)
- Sales Prices (1)
- Sales Line Di... (0)

Create Two Sales orders – 2nd one

1022 The Cannon Group PLC - Sales Order

General Invoicing Shipping Foreign Trade E-Commerce Prepayment

No. 1022

Sell-to Customer No. 10000

Sell-to Contact No. CT000001

Sell-to Customer Name The Cannon Group PLC

Sell-to Address 192 Market Square

Sell-to Address 2

Sell-to Post Code/City B27 4KT Birmingham

Sell-to Contact Mr. Andy Teal

No. of Archived Versions. 0

Posting Date 10.12.13

Order Date 10.12.13

Document Date 10.12.13

Requested Delivery Date

Promised Delivery Date

Quote No.

External Document No.

Salesperson Code PS

Campaign No.

Opportunity No.

Responsibility Center BIRMINGHAM

Assigned User ID

Status Open

Type	No.	Description	Location Code	Reserved Quantity	Unit of Measu...	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Disco...	Qty. to Ship	Quantity Shipped	Qty. to Invoice
Item	1972-S	MUNICH Swivel Chair, yellow	BLUE	2	PCS	123,30	246,60		2		2

Customer Information

- Sell-to Customer
- Ship-to Addresses (2)
- Contacts (5)
- Sales History
- Bill-to Customer
- Avail. Credit 0

Item Information

- Item Card
- Availability (35)
- Substitutions (0)
- Sales Prices (0)
- Sales Line Dj... (0)

Order Line Functions Posting Print Help

Create Two Sales orders – 2nd one after shipment post

Microsoft Dynamics ...

Ship

Invoice

Ship and Invoice

OK Cancel

Type	No.	Description	Location Code	Quantity	Reserved Quantity	Unit of Measu...	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Disco...	Qty. to Ship	Quantity Shipped	Qty. to Invoice
Item	1972-S	MUNICH Swivel Chair, yellow	BLUE	2		PCS	123,30	246,60				2

SO line only

Order Line Functions Posting Print Help

Item Information

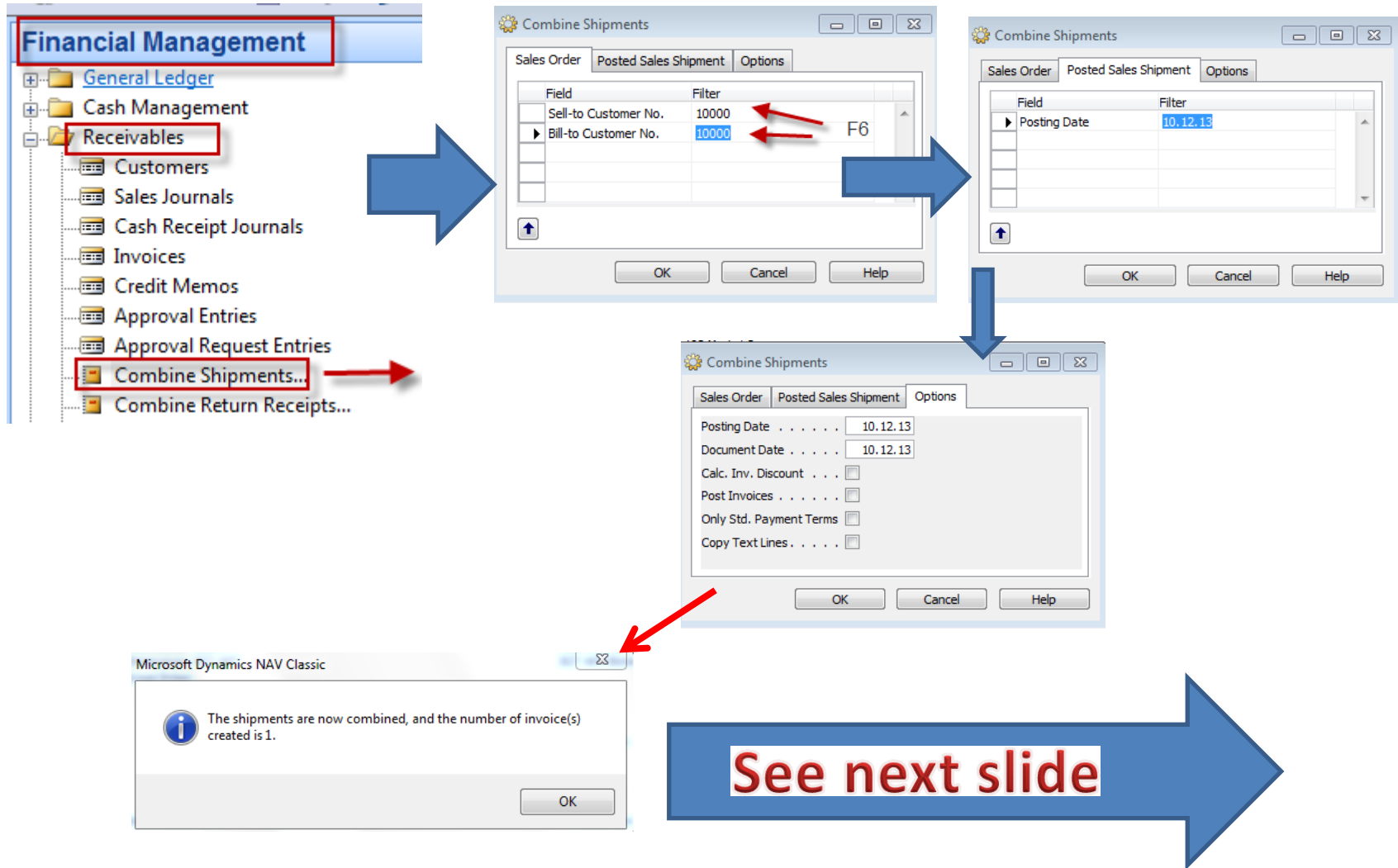
- Item Card
- Availability (35)
- Substitutions (0)
- Sales Prices (0)
- Sales Line Di... (0)

Shipment documents

		Sales - Shipment Page 1	
The Cannon Group PLC Mr. Andy Teal 192 Market Square Birmingham, B27 4KT Great Britain		CRONUS, Birmingham RC. Aaron Nicholls Main Street, 14 B27 4KT Birmingham	
		Phone No.	+44-161 818192
		Fax No.	+44-161 818100
		VAT Reg. No.	GB777777777
		Giro No.	888-9999
		Bank	World Wide Bank
		Account No.	99-99-888
Sell-to Customer No.	10000	10. December 2013	
Salesperson	Peter Sadow	Shipment No. 102047 Shipment Date 10.12.13	
No.	Description	Quantity	Unit of Measure
1972-W	SAPPORO Whiteboard, black	1	Piece

		Sales - Shipment Page 1	
The Cannon Group PLC Mr. Andy Teal 192 Market Square Birmingham, B27 4KT Great Britain		CRONUS, Birmingham RC. Aaron Nicholls Main Street, 14 B27 4KT Birmingham	
		Phone No.	+44-161 818192
		Fax No.	+44-161 818100
		VAT Reg. No.	GB777777777
		Giro No.	888-9999
		Bank	World Wide Bank
		Account No.	99-99-888
Sell-to Customer No.	10000	10. December 2013	
Salesperson	Peter Sadow	Shipment No. 102048 Shipment Date 10.12.13	
No.	Description	Quantity	Unit of Measure
1972-S	MUNICH Swivel Chair, yellow	2	Piece

Combined Shipment creation



Created Combined Shipment

Sales & Marketing

- Sales
- Order Processing
 - Customers
 - Contacts
 - Quotes
 - Orders
 - Blanket Orders
 - Return Orders
 - Invoices**
 - Credit Memos

1004 The Cannon Group PLC - Sales Invoice

General Invoicing Shipping Foreign Trade

No. 1004

Posting Date 10.12.13

Sell-to Customer No. 10000

Document Date 10.12.13

Sell-to Contact No. CT000001

External Document No.

Sell-to Customer Name The Cannon Group PLC

Salesperson Code PS

Sell-to Address 192 Market Square

Campaign No.

Sell-to Address 2

Responsibility Center BIRMINGHAM

Sell-to Post Code/City B27 4KT Birmingham

Assigned User ID

Sell-to Contact Mr. Andy Teal

Status Open

Type	No.	Description	Location Code	Quantity	Unit of Measure	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Disco...	Qty. to Assign	Qty. Assign
		Shipment No. 102047:								
Item	1972-W	SAPPORO Whiteboard, black	BLUE	1	PCS	974,80	974,80			
		Shipment No. 102048:								
Item	1972-S	MUNICH Swivel Chair, yellow	BLUE	2	PCS	123,30	246,60			

Microsoft Dynamics NAV Classic

Do you want to post the Invoice?

No Ne

Invoice Line Functions Posting Help

Posted Combined Shipment

The Cannon Group PLC
Mr. Andy Teal
192 Market Square
Birmingham, B27 4KT
Great Britain

CRONUS, Birmingham RC.
Aaron Nicholls
Main Street, 14
B27 4KT Birmingham

Phone No. +44-161 818192
Fax No. +44-161 818100
VAT Reg. No. GB777777777
Giro No. 888-9999
Bank World Wide Bank
Account No. 99-99-888

Bill-to Customer No. 10000
VAT Registration No. 789456278
Salesperson Peter Sadow

10. December 2013
Invoice No. 103035
Posting Date 10.12.13
Due Date 10.01.14
Prices Including VAT No

No.	Description	Posted Shipmen Date	Quantity	Unit of Measure	Unit Price	Disc. %	VAT Identifier	Amount
1972-W	Shipment No. 102047: SAPPORO Whiteboard, black	10.12.13	1	Piece	974,80		VAT25	974,80
1972-S	Shipment No. 102048: MUNICH Swivel Chair, yellow	10.12.13	2	Piece	123,30		VAT25	246,60
Total GBP Excl. VAT								1 221,40
25% VAT								305,35
Total GBP Incl. VAT								1 526,75

VAT Amount Specification

VAT Identifier	VAT %	Line Amount	Inv. Disc. Base Amount	Invoice Discount Amount	VAT Base	VAT Amount
VAT25	25	1 221,40	1 221,40	0,00	1 221,40	305,35
Total		1 221,40	1 221,40	0,00	1 221,40	305,35

Payment Terms 1 Month/2% 8 days
Shipment Method Ex Warehouse

End of the section XX.

