

MS Dynamics NAV- nothing simpler- repetition or introduction

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Areas

- ERP – what is it - see material (Introduction scenario MS Dynamics NAV 2016-Word- so far 41 pages)- only few first pages
- Objects and resource data (4 main tables)
- Operation areas – see next slide

Role Center

- ▶ Sales Orders
 - Dynamics CRM Sales Orders
- ▶ Sales Quotes
 - Blanket Sales Orders
 - Sales Invoices
- ▶ Sales Return Orders
- ▶ Sales Credit Memos
 - Items
 - Customers
 - Item Journals
 - Sales Journals
 - Cash Receipt Journals

Sales Order Processor

Activities

Set Up Cues

For Release

0	20
Sales Quotes - Open	Sales Orders - Open

Sales Orders Released Not Shipped

6	0	14	7,5
Ready To Ship	Partially Shipped	Delayed	Average Days Delayed

Returns

0	1
Sales Return Orders - Open	Sales Credit Memos - Open

Trailing Sales Orders

Show | Period Length | Options | Refresh

All Orders|Month|No. of Orders|. (Updated at 12:48:23.)

Month	Ready To Ship	Delayed
Jun 2019	18	15
Jul 2019	18	15
Aug 2019	18	15
Sep 2019	18	22
Oct 2019	22	20

My Items

Manage List | Open | New | Find

Item No.	Description	Unit Price
1000	Bicycle	4 000,00
1001	Touring Bicycle	4 000,00
1100	Front Wheel	1 000,00

Operation areas

- Backward and forward button
- Address bar
- Searching window
- Ribbon
- Application menu
- Navigation pane
- Main „task“ window page (list, card,...)
- Faxbox pane
- [Link to existing PWP Basic NAV Principles II.](#)

Access to web client NAV

- See file describing access to web client NAV
- Link to PWP bilingual file :

Czech : Rozdíly ovládání MS Dynamics NAV 2016 (2017)

English : [Windows Client <-> WEB Client](#)

[For MPH_AOMA and MPH_AOPR this file will be used later !!!](#)

Basic terminology

- **Link to English PWP :**

Simple scenario of the first and second ERP MS NAV (text file)

Real basic

- **This 10 bullets represent basic sections during introduction of this course**
- Discuss the concept of the ribbon and its different components
- Demonstrate how to use the Navigation pane
- Explain how to customize the Microsoft Dynamics NAV user interface
- Use function keys and basic keyboard shortcuts
- Enter and edit information
- Use zooms, search, filters, and other navigation functions
- Integrate with Microsoft Office products such as OneNote, Word, and Excel. **(One Note will be not used in these courses)**
- Introduction to customer cards, vendor cards and item cards and G/L account as well
- Describe the different client types
- Explain the multi-language functionality
- How to enter data (numbers, dates, periods)