Simple scenario of the first and second ERP Microsoft Dynamics NAV session I.

Created by : Skorkovský

Date : 18.9.2019

Reason : Basic terminology and principles (new concept)

For : AOPR-AOMA_students

Used database : MS Dynamics NAV 2018w1 (British database)

- 1. What we need every day when running business?
- 2. What is data?
- 3. Data + Structure = Information
- 4. What is data field?
- 5. What is record?
- 6. What is table?
- 7. How we can see data?
- 8. What is form (window)?
- 9. What types of forms ERP uses?
- 10. What is ERP?
- 11. What is working area?
- 12. What is menu?
- 13. How to see only one record?
- 14. How to see list of records?
- 15. What is relation between fields (F4)?
- 16. What is customer balance?
- 17. What is calculated field?
- 18. What is customer credit limit?
- 19. Name are four main tables (Customer, Vendor, Item and G/L Account)?
- 20. Where you can find help to see list of used function keys combinations to control ERP?
- 21. Name basic economic documents used to control business!
- 22. Quote, order, invoice, credit note, shipment list, delivery list, good receive note
- 23. Explain structure of these documents! (header and lines)
- 24. Find Customer or Vendor
- 25. Find Item card
- 26. Find Chart of account
- 27. Find help related to Customer (Vendor, Item) card
- 28. Find help to one chosen field (F1)
- 29. What is entry (created transaction)?
- 30. To which objects are entries connected?
- 31. How to display entries (Ctrl-F7)?
- 32. Name basic professions of ERP users!