

Discounts training

New Item Creation

CRONUS International Ltd. | Sales | Purchasing

Items: All | Search | **+ New** | Delete | Process

Select a template for a new item

Description
Item RETAIL
Item MANUFACT
Office furniture
Miscellaneous
→ TEST_01

Item Card | Work Date: 7/22/2022

T_45 · Hydraulic unit

Process | Item | Prices & Discounts | Request Approval | More options

Item

No. : T_45

Description : Hydraulic unit

Blocked :

See other tabs of item card please

Discounts Setup

Process | Item | Prices & Discounts | Request Approval | **Actions**

Item | **Sales Prices & Discounts** | Purchase Prices & Discounts

Sales Prices

Sales Discounts

Sales Prices (original Sales Price = 1000)

Sales Type ↑	Sales Code ↑	Item No. ↑	Unit of Measure Code ↑	Minimum Quantity ↑	Unit Price
→ Customer	C00420	T_45	PCS	2	900.00

Line Discount (10 %)

Sales Type ↑	Sales Code ↑	Type ↑	Code ↑	Unit of Measure Code ↑	Minimum Quantity ↑	Line Discount %
→ Customer	C00420	Item	T_45	PCS	4.00	10.00

Creation of your new customer (if you have one, use your Customer)

CRONUS International Ltd.

Sales Orders | Items | **Customers**

CRONUS International Ltd. | Sales

Customers: All | Search | **+ New**

See next slide

C00420 : Skorkovský-ESF

Description

Customer DOMESTIC

Customer EU

Customer FOREIGN

Discounts training

Invoice Discount setup from customer card

C00420 · Skorkovský-ESF

New Document Approve Request Approval Prices & Discounts Navigate Customer Actions **Related**

Customer History **Prices and Discounts** Sales Documents Service

Invoice Discounts

Prices

Line Discounts

Minimum Amount ↑	Discount %
100.00	10

Creation of Sales Order

CRONUS International Ltd.

Sales Orders Items Customers

CRONUS International Ltd. Sales Purchasing

Sales Orders: Sales Orders - Open Search **+ New**

General

No. 1152 Due Date 8/22/2022

Customer Name **Skorkovský-ESF** Requested Delivery Date

Contact External Document No.

Posting Date 7/22/2022 Status **Open**

Order Date 7/22/2022

Type	No.	Description	Location Code	Quantity	Qty. to Assemble to Order	Reserved Quantity	Unit of Measure Code	Inv. Discount Amount Excl. VAT	Unit Price Excl. VAT	Line Discount %	Line Amount Excl. VAT
Item	T_45	Hydraulic unit	BLUE	1			PCS	0.00	1,000.00		1,000.00
Item	T_45	Hydraulic unit	BLUE	2			PCS	0.00	900.00		1,800.00
→ Item	T_45	Hydraulic unit	BLUE	4			PCS	0.00	900.00	10	3,240.00

Invoice discount calculation (Action->Function->Calculate Invoice Discount-YES)

See Sales Order Statistics (hot key F7)

Subtotal Excl. VAT (GBP) 6,040.00

Inv. Discount Amount Excl. VAT (GBP) **604.00**

Invoice Discount % 10

Print Sales Order and Post Sales Order by F9 –it is not a part of Slide 2

Tell me what you want to do
accoun

Account Schedules Lists

Account Schedules | Work Date: 7/22/2022
Search + New Edit List Delete

Name ↑	Description	Default Column Layout	Analysis View Name
→ SKORKOVSKY	VAT Analysis	DEFAULT	
503572	VAT	DEFAULT	

Select - Analysis Views | Search v + New ...

Name ↑	Description	Default Column Layout	Analysis View Name
→ SKORKOVSKY	VAT Analysis	DEFAULT	SKORKOVSKY

Search + New Edit List Delete Process Print/Send
Overview... Edit Account Schedule Edit Column Layout Setup...

Action->Function->Insert G/L Accounts



General

Code	SKORKOVSKY	Last Date Updated	
Name	SKORKOVSKY - VAT	Last Entry No.	0
Account Source	G/L Account	Last Budget Entry No.	0
Account Filter	5610_5631	Update on Posting	<input type="checkbox"/>
Date Compression	Day	Include Budgets	<input checked="" type="checkbox"/>
Starting Date	10/1/2020	Blocked	<input type="checkbox"/>

Dimensions

Dimension 1 Code	DEPARTMENT	Dimension 3 Code	
Dimension 2 Code		Dimension 4 Code	

After setup you have to Update Analysis View card;

Manage Process Insert Open in Excel Actions **Related** Reports Fewer options

Overview..

Row No.	Description	Totaling Type	Totaling	Row Type
SALES_25	Sales VAT 25 %	Posting Accounts	5610	Net Change
SALES_10	Sales VAT 10 %	Posting Accounts	5611	Net Change
PURCH_25	Purchase VAT 25 %	Posting Accounts	5630	Net Change
PURCH_10	Purchase VAT 10 %	Posting Accounts	5631	Net Change
	TOTAL Sales VAT	Formula	SALES_25+SALES_10	Net Change
	TOTAL PURCHASE VAT	Formula	PURCH_25+PURCH_10	Net Change

Use of Dimension value (in our case ADM)

Dimension Filters

Department Filter ADM

Cost Center Filter

General

Account Schedule Name SKORKOVSKY View by Year

Column Layout Name DEFAULT Date Filter 01/01/22..12/31/22

Dimension Filters Show less

Department Filter Cash Flow Filter

Cost Center Filter G/L Budget Filter

Cost Object Filter Cost Budget Filter

Row No.	Description	Net Change Debit	Net Change Credit	Balance at Date Debit	Balance at Date Credit
→ SALES_25	Sales VAT 25 %	-	7,709.78	-	408,822.29
SALES_10	Sales VAT 10 %	-	15,624.55	-	20,547.56
PURCH_25	Purchase VAT 25 %	18,980.38	-	252,851.12	-
PURCH_10	Purchase VAT 10 %	15,610.65	-	16,155.51	-
	TOTAL Sales VAT	-	23,334.33	-	429,369.85
	TOTAL PURCHASE VAT	34,591.03	-	269,006.63	-

Net Change Debit	Net Change Credit	Balance at Date Debit	Balance at Date Credit
-	-	-	-
-	90.00	-	90.00
2.69	-	42,956.63	-
11.05	-	414.55	-
-	90.00	-	90.00
13.74	-	43,371.18	-

Acc. Schedule Overview | Search Process Column Period Open in Excel

Account Schedu	Column Layo	View by	Date Filter	Department Filter	Row No.	Description	Net Change Debit	Net Change Credit	Balance at Date Debit	Balance at Date Credit
SKORKOVSKY	DEFAULT	Year	01/01/22..12/31/22		SALES_25	Sales VAT 25 %	0,00	7 709,78	0,00	408 822,29
SKORKOVSKY	DEFAULT	Year	01/01/22..12/31/22		SALES_10	Sales VAT 10 %	0,00	15 624,55	0,00	20 547,56
SKORKOVSKY	DEFAULT	Year	01/01/22..12/31/22		PURCH_25	Purchase VAT 25 %	18 980,38	0,00	252 851,12	0,00
SKORKOVSKY	DEFAULT	Year	01/01/22..12/31/22		PURCH_10	Purchase VAT 10 %	15 610,65	0,00	16 155,51	0,00
SKORKOVSKY	DEFAULT	Year	01/01/22..12/31/22			TOTAL Sales VAT	0,00	23 334,33	0,00	429 369,85
SKORKOVSKY	DEFAULT	Year	01/01/22..12/31/22			TOTAL PURCHASE V	34 591,03	0,00	269 006,63	0,00