

Creating a window

Window for type of event

1. We need to log in as System Administrator
2. Open Window, Tab & Field in Application Directory menu
3. Create New Window and name it Type of Events
4. Create a new Tab for the Window
5. Name the Tab as Type of Event
6. Select the table **fi_type_events**
7. Click on the button **Create fields**

Window for the Events

Do exactly the same, but use the name Events for the Window and Tab and use the table fi_events. Windows are ready to be used – see pictures.

The screenshot shows the 'Window' configuration interface. The top section is titled 'Data requested' and contains several input fields: 'Client' (System), 'Organization' (*), 'Window' (Events), 'Name' (Events), 'Description', and 'Comment/Help'. Below these are dropdown menus for 'Table' (FI_Event_FI_Event) and 'Entity Type' (User maintained), along with 'Sequence' (10) and 'Tab Level' (0) fields.

The bottom section is a table with the following columns: Organization, Tab, Name, Description, and Comment/Help. The table is sorted by #9 and contains 9 rows of data.

Organization	Tab	Name	Description	Comment/Help
*	Events_Events	Client	Client/Tenant for this installation.	A Client is a compan
*	Events_Events	Organization	Organizational entity within client	An organization is a
*	Events_Events	Active	The record is active in the system	There are two methc
*	Events_Events	Description	Optional short description of the record	A description is limit
*	Events_Events	Date Event		
*	Events_Events	Business Partner	Identifies a Business Partner	A Business Partner i
*	Events_Events	Comments	Comments or additional information	The Comments field
*	Events_Events	Type of Event		
*	Events_Events	Leader		

Window > Tab

Client: System Organization: *

Window: Type of Events

Name: Type of Events

Description:

Comment/Help:

Table: FI_Type_Events_FI_Type_Events Entity Type: User maintained

Sequence: 10 Tab Level: 0

Single Row Layout Has Tree

Advanced Tab Accounting Tab Order Tab TranslationTab

Link Column: Parent Column:

Process:

Field	Field Translation	Field Sequence	Grid Sequence	Tab Translation	Toolbar Button
4 Records					
<input type="checkbox"/>	Organization	Tab	Name	Description	Comment/Help
<input checked="" type="checkbox"/>	*	Type of Events_Type of E...	Client	Client/Tenant for this installation.	A Client is a compa
<input type="checkbox"/>	*	Type of Events_Type of E...	Organization	Organizational entity within client	An organization is a
<input type="checkbox"/>	*	Type of Events_Type of E...	Name	Alphanumeric identifier of the entity	The name of an enti
<input type="checkbox"/>	*	Type of Events_Type of E...	Active	The record is active in the system	There are two meth

We can also modify the existing window. We will add a new functionality into the Business Partner tabs.

There are two possible modifications:

- To see all events the business partner participated
- To see all events the business partner led or supervised

Events tab

1. We need to log in as System Administrator
2. Open Business Partner Window in Window, Tab Filed

3. Add a new Tab – Events and connect it with the table Events and Column C_BPartner_ID

Window > Tab ▼

Client* System

Window* Business Partner

Name* Events

Description Events

Comment/Help

Table* FI_Event_FI_Event ▼

Sequence* 15

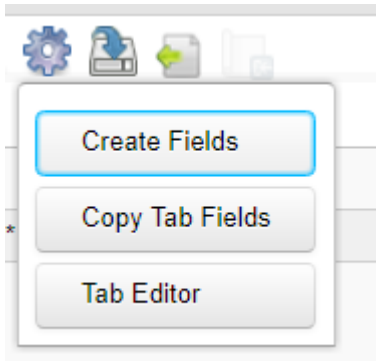
Single Row Layout Has Tree

Advanced Tab Accounting Tab Ord

Link Column C_BPartner_ID_Business Partner ▼

Process ▼

4. To place your Tab in the first place, **modify** the Sequence number – to 15 for example.
5. Click on the Process Button and select Create Fields option





6. The Columns in Tab are created after you confirm the dialog:



Create Fields

Create Field from Table Column, which do not exist in the Tab yet
Based on the table columns of this Tab, this procedure creates the missing Fields


Entity Type

Created Since  

Run as Job


Saved Parameters  

7. If everything is OK, you will obtain following message:

Create Fields 

Process completed successfully

Created #10

 Client
Organization
Description
FI_Event_ID
Date Event
Business Partner
Comments
Type of Event
Leader_ID
Active

Supervisor Tab

1. Create a new Tab in Business Partner Window – the process is even similar to the previous one. You just need to select the right linking column – Leader_ID – see the picture:

[Window](#) > [Tab](#) ▼

Record saved

<u>Client</u>	System
<u>Window</u>	Business Partner
<u>Name</u>	Supervised events
Description	
Comment/Help	
<u>Table</u>	FI_Event_FI_Event
<u>Sequence</u>	140
<input checked="" type="checkbox"/> Single Row Layout	<input type="checkbox"/> Has Tree
<input type="checkbox"/> Advanced Tab	<input type="checkbox"/> Accounting Tab
<u>Link Column</u>	Leader_ID_Leader_ID
<u>Process</u>	

2. Do not forget to modify Sequence number – to 17 for example
3. And create fields again
4. We are done!

Now log in as normal user and see the results:

Home | Business Partner: 1000002 ...

Business Partner 1/56

Client: PV045, s.r.o. Organization: Vedení společnosti Logo:

Search Key: 1000002 D-U-N-S: First Sale: 11/01/2017

Tax ID: Business Partner Group: Standard Customer Vendor

Name: TORIN, s.r.o. Employee Prospect Sales Representative

Name 2:

Reference No: Rating: Representative/Ager:

Credit Status: Credit OK SO Tax exempt PO Tax exempt Open Balance: 3,000.00

Credit Limit: 15,000.00

Description:

URL: <http://www.torintn.sk> Summary Level Active

▶ Customer Information
▶ Document Preferences
▶ Sales Information

Events | Supervised events | Contact (User) | Surgery | Patient Log | Treatment | Interest Area | BP Access | Location | Bank Account | Shipping Accounts | Customer A

1 Records

Client	Organization	Description	Date Event	Business Partner	Comments
PV045, s.r.o.	*	Order	11/14/2017	TORIN, s.r.o.	Detailed speak about order