

# From ARQMath 2020 to 2021

Topics in the scope

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# ARQMath Overview

# Task 1: Answer Retrieval

- Given a posted question as a query, search all answer posts and return relevant answer posts.

## Query

How can I evaluate  $\sum_{n=0}^{\infty} (n+1)x^n$ ?

Asked 8 years, 5 months ago Active 4 months ago Viewed 34k times

How can I evaluate

384

$$\sum_{n=1}^{\infty} \frac{2n}{3^{n+1}}$$



146

I know the answer thanks to [Wolfram Alpha](#), but I'm more concerned with how I can derive that answer. It cites tests to prove that it is convergent, but my class has never learned these before so I feel that there must be a simpler method.

In general, how can I evaluate

$$\sum_{n=0}^{\infty} (n+1)x^n$$

sequences-and-series

convergence

power-series

faq

edited Sep 24 '17 at 12:09



Parcly Taxel

51.7k

13

80

120

asked Apr 3 '11 at 21:41



Backus

2,072

3

12

8

## Search Results

1

No need to use Taylor series, this can be derived in a similar way to the formula for geometric series. Let's find a general formula for the following sum:

$$S_m = \sum_{n=1}^m nr^n.$$

...

2

It is equivalent to  $x(x+1)(x+5)(x+6) + 96 = 0$

Now

...

$$(x^2 + 6x)(x^2 + 6x + 5) + 96 = 0$$

3

If you want a solution that doesn't require derivatives or integrals, notice that

$$\begin{aligned} 1 + 2x + 3x^2 + 4x^3 + \dots &= 1 + x + x^2 + x^3 + \dots \\ &\quad + x + x^2 + x^3 + \dots \\ &\quad \quad + x^2 + x^3 + \dots \end{aligned}$$

...

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- 
-

## Task 2: Formula Retrieval

- Given a question post with an identified formula as a query, search all question and answer posts and return relevant formulas with their posts.

### Query

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sequences-and-series convergence power-series faq

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 51.7k ● 13 ■ 80 ▲ 120

asked Apr 3 '11 at 21:41  
 Backus  
 2,072 ● 3 ■ 12 ▲ 8

### Search Results

1

$$\sum_{n=0}^{\infty} (n+1)x^n$$

2

$$\sum_{n=0}^{\infty} (n+1)x^n$$

3

$$\int_0^1 \frac{\ln(x+1)}{x^2+1} dx$$

## Topics (questions)

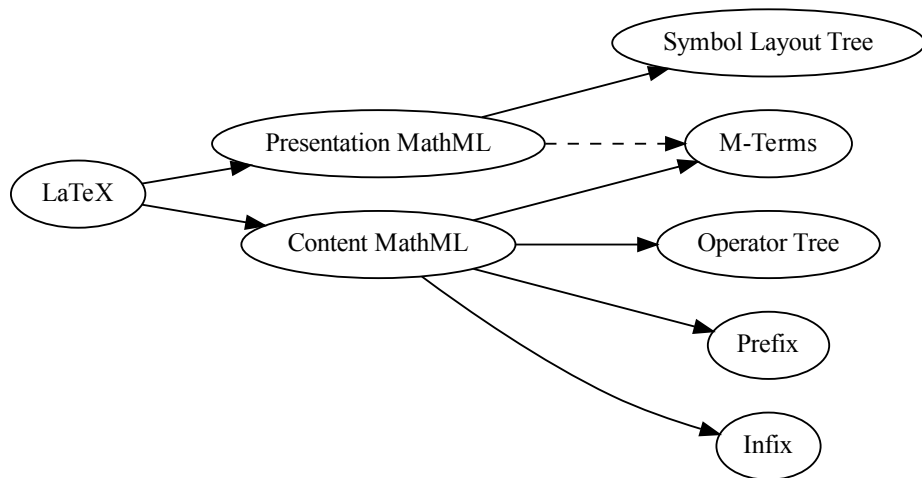
- 77 topics for Task 1
  - from various domains (real analysis, calculus, linear algebra, discrete mathematics, set theory, number theory, etc.)
  - categorized as computation (26), concept (10), proof (41)
  - the difficulty level spanned from easy problems (32), medium (21) to hard (24)
  - dependency on surrounding text (13), formulas (32) or both (32)
- 45 topics for Task 2
  - mathematical formulae selected from the topics from Task 1
  - criteria: complexity, elements, and text dependence

# MIRMU Overview

# Methods

## Math Representations

- In our MIR systems, we used the following math representations:



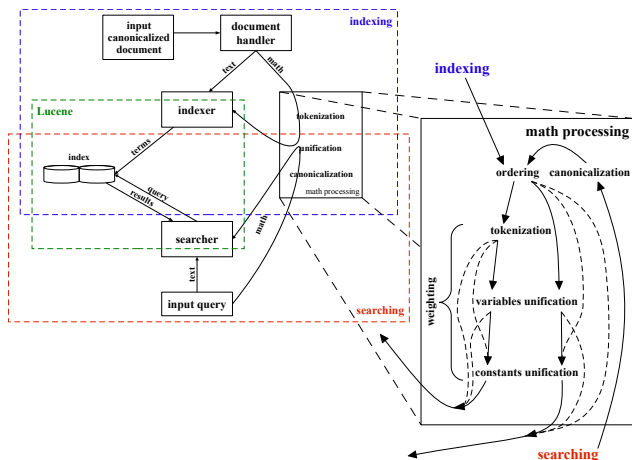
# Methods

## Corpora, Relevance Judgements, and Evaluation Measures

- For training, we used the following two corpora:
  1. ArXMLiv (four different subsets), [2] and
  2. Math StackExchange.
- For validation, we used the following two sets of relevance judgements:
  1. Automatic (param. opt., model sel.), and
  2. Human-Annotated (perf. est.).
- In our evaluation, we used the following two measures:
  1. Normalized Discounted Cumulative Gain Prime (nDCG'), [7] and
  2. Spearman's Correlation Coefficient ( $\rho$ ).
- For retrieval, we used a machine with with 32 CPUs and 252 GiB RAM.
- For training embeddings, we used an NVIDIA GTX2080 Ti GPU with 11 GiB VRAM.

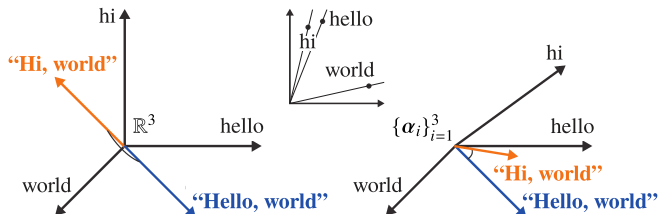


# Math Indexer and Searcher (MiaS)



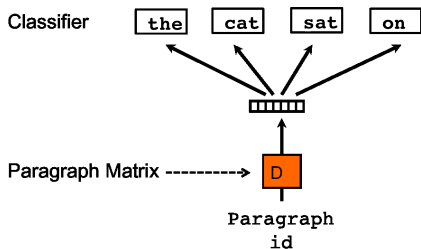
- Historically the first MIR system deployed in a digital mathematical library. [9]
- Uses TF-IDF with M-Terms extracted from CMMML as a math representation.
- **Accuracy:** nDCG' 0.155, insignificantly below the Tangent-S baseline.
- **Speed:** avg. 1.24 s/topic, min. 0.1 s/topic, max. 7.27 s/topic.

## Soft Cosine Measure (SCM)



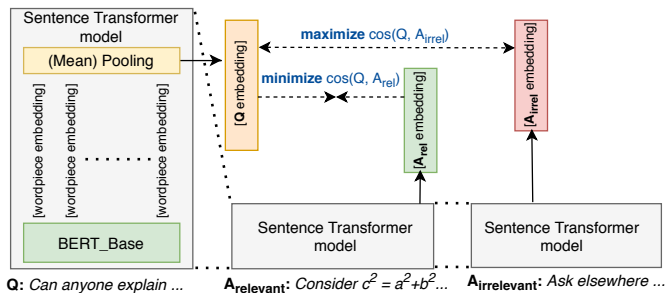
- Uses joint fastText [1] word embeddings of text & math to measure relatedness.
- Uses TF-IDF with the Prefix math representation and SCM [8, 4, 5] doc. similarity.
- Uses automatic relevance judgements to optimize parameters of fastText and SCM.
- Four different fastText models were trained:
  1. Tiny (5 epochs, alternative submission)
  2. Small (10 epochs, primary submission)
  3. Medium (2 epochs on all corpora)
  4. Large (10 epochs on all corpora)
- **Accuracy:** nDCG' 0.224 (small), insignificantly below the Approach0 baseline.
- **Speed:** avg. 58.46 s/topic, min. 30.52 s/topic, max. 502.84 s/topic.

# Formula2Vec



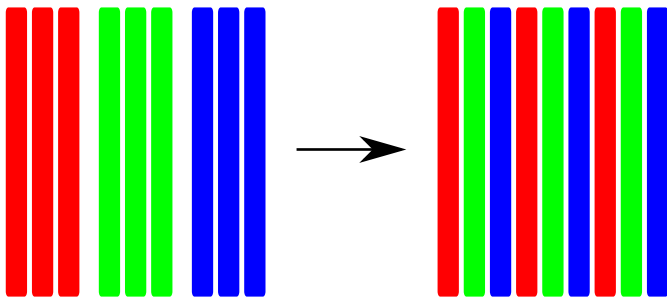
- Uses Doc2Vec DBOW [3] with the Prefix math representation and cosine doc. sim.
- Uses the optimal parameters of fastText and [RedHat defaults](#) for Doc2Vec.
- Four different Doc2Vec models were trained:
  1. Tiny (5 epochs on no\_problem ArXMLiv)
  2. Small (10 epochs, alternative sub.)
  3. Medium (2 epochs on all corpora)
  4. Large (10 epochs on all corpora)
- **Accuracy:** nDCG' 0.050 (small), on par with DPRL and zbMath systems.
- **Speed:** avg. 3.23 s/topic, min. 3.14 s/topic, max. 7.87 s/topic.

# CompuBERT



- Uses sBERT [6] with the  $\text{\LaTeX}$  math representation and the cosine similarity.
- Uses **our automatic relevance judgements** to optimize the Triplet objective.
- Stark difference in performance between automatic and human-annotated r.j.'s.
- **Accuracy:** nDCG' 0.009, not significantly better than zero.
- **Speed:** avg. 3.43 s/topic, min. 3.2 s/topic, max. 3.67 s/topic.

## Ensemble



- Interleaves the result lists of primary submissions: MlaS, SCM, and CompuBERT.
- Uses a parameter-free ensembling algorithm that only uses ranks, not scores.
- Results are ranked by median rank, then by frequency, and then interleaved.
- **Tie-breaking:** More than 40% of all results were arbitrarily interleaved.
- **Accuracy:** nDCG' 0.238, best of our systems, significantly better than all but SCM. The ensemble of all non-baseline primary submissions (0.419) best in competition.

# Tangent-L Overview

## Methodology

- Conversion – a “bag” of formulae and keywords
- Searching – Tangent-L to query the indexed corpus (MSE question-answer pairs)
- Re-ranking – Re-order the best matches by considering additional metadata
  - similarity
  - tags
  - votes
  - reputation

## Results

- strong performance for topics that rely heavily on formulae
- strong at Computation-type and Proof -type topics, but is particularly weak at Concept-type topics
  - none of the Concept-type topics have a Formula-dependency
- excels at all three levels of difficulty: Easy, Medium, and Hard
  - topics relying on formulae (Formula-dependency or Both-dependency)



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- [6] Nils Reimers and Iryna Gurevych. “Sentence-BERT: Sentence Embeddings using Siamese BERT-Networks”. In: *Proceedings of the 2019 Conference on Empirical Methods in Natural Language Processing and the 9th International Joint Conference on Natural Language Processing (EMNLP-IJCNLP)*. Hong Kong, China: Association for Computational Linguistics, Nov. 2019, pp. 3982–3992. DOI: 10.18653/v1/D19-1410. URL: <https://www.aclweb.org/anthology/D19-1410>.
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