US Presidents & Demographic Change: Is Demography Destiny? Or...The Impact of Rewards or Punishment in 2010

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Today's Lecture

- Let's examine how the US electorate has changed in important ways over the last 8-10 years.
- How has the US electorate (voting public) changed in the last decade?
- This analysis has important relevance to the midterm election prospects for President Obama, Democrats, and Republicans as we head to the midterm election, November 2010.
- Do Democrats face a 'gathering storm' of wrath from the voters?
- What are the prospects for GOP pickups?
- What of the Tea Party movement & momentum as candidates & parties look to 2012?

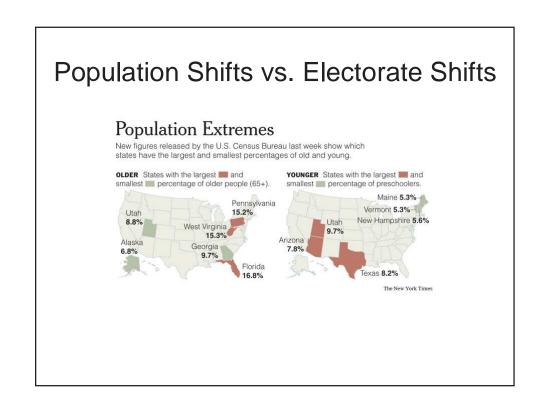
The Context of 2010 Midterms

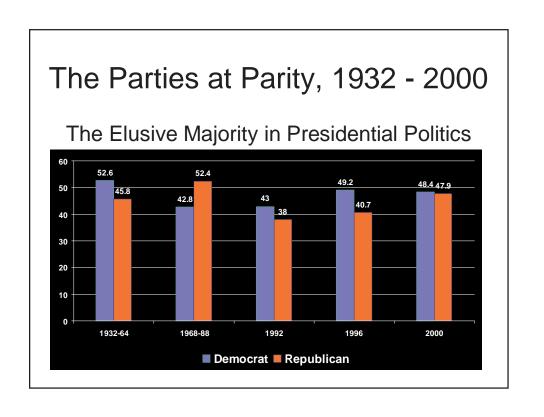
- Part I: How the US Electorate Has Changed & the Leading Indicators for 2010 Midterm Vote
- Part II: The 2008 Obama Electoral Coalition
- Part III: The Dilemma of 2008 in 2010 Turnout, Turnout, Turnout & Demographic Change
- Part IV: Predictions & What to Watch

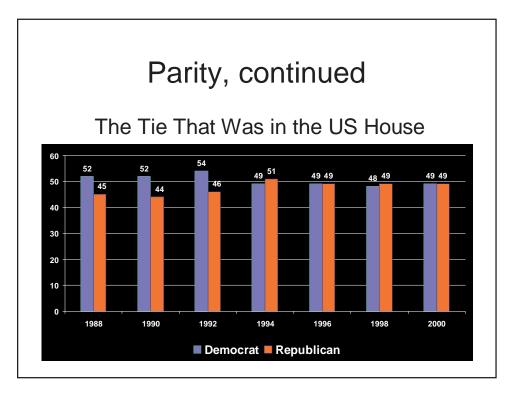
How Are Traditional Electoral Divisions Changing in the U.S.?

- Traditional View of the U.S. Electoral Map:
 - Defined by:
 - SES;
 - Neighborhood;
 - Simple media messages;
 - Gender as homogenous;
 - Red (DEMS) vs Blue (REPS) with little in between
 - Party-Group alliances

- A **New View** of the Map:
 - Differences Today by:
 - Race/ethnicity;
 - Region, place of residence;
 - Gender w/ complications;
 - Partisanship, ideology;
 - Trends by the media; beyond the self;
 - Changes in region that are "micro" and not aggregated;
 - HTM & "stealth democracy"





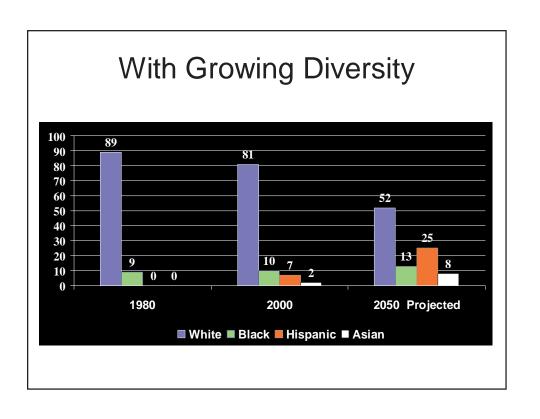


Parity, continued

The Reasons for Parity?

- A "New Economy" Driving a New Electorate
- The Political Arrangements that Shaped Politics in the Industrial Age are Collapsing
- A New Political Order Has Not Yet Taken Shape for the Information Era

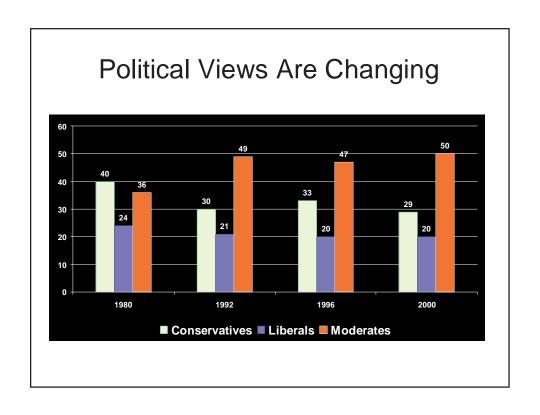
A New, Emerging Electorate?			
PERIOD	DOMINANT VOTERS		
Industrial Era	Working Class		
Information Age	Rising Learning Class		



Electorate of Generational Change

In the 2000 Election...

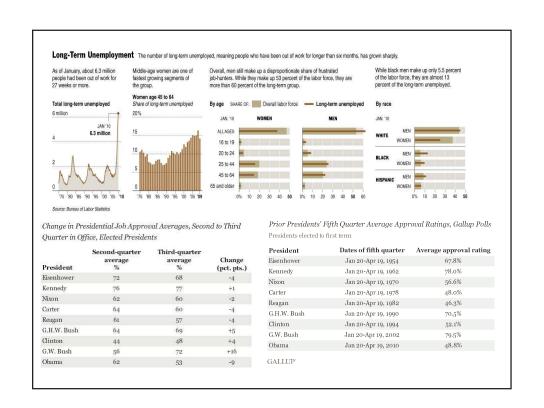
- Less than 10 percent of the electorate were New Deal Era voters.
- The dominant generations are the "skeptical generations"--the Baby Boomers, GenXers and GenYers.

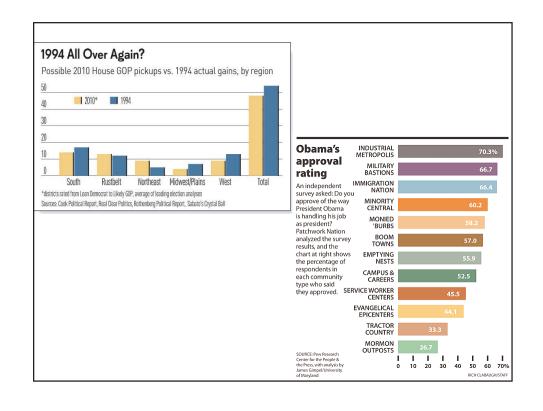


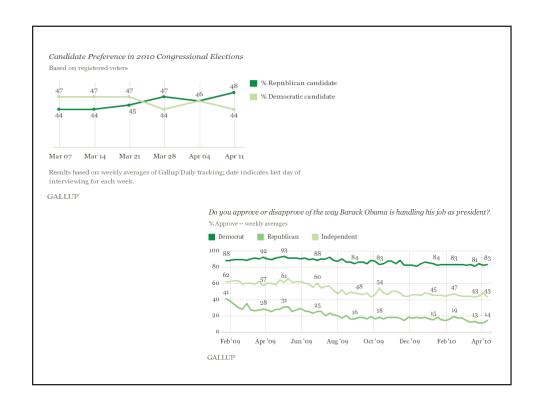
How Do Trends of Last 10, or even 20 Years, Affect Election Outcomes in November 2010?

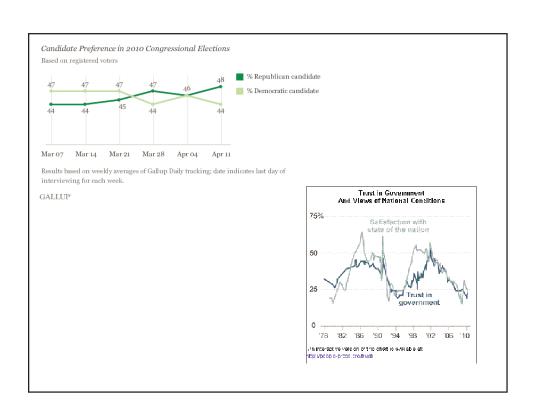
How Do We Explain National Midterm Election Outcomes?

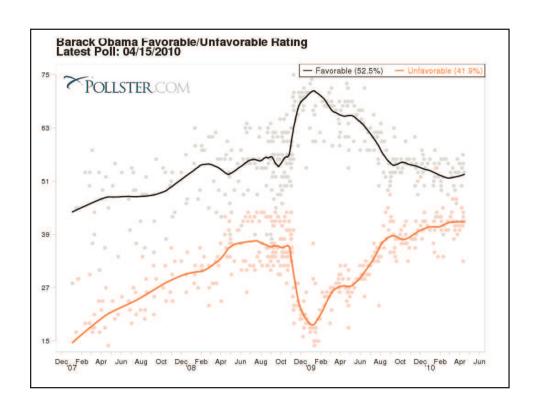
- Referendum on the president
- Reversion to Party ID (PID) and/or ideology
- · Response to economy & job approval
- Response to other issues (war/peace, etc.)
- Action of strategic politicians
- The money & turnout races
- Reliable pattern of the 20th century save 3 elections
- What is "average" midterm presidential seat loss?
- What "variables" determine the depth of seat loss?











Macro Conditions - 2010 Outlook

 Democrats now have an accomplishment with the passage of health care reform, but it's far from clear that it dramatically enhances their prospects for the fall, as some of their officeholders and supporters argue.

Polling still shows the public dissatisfied with the country's direction and with President Barack Obama's performance, and as long as the national unemployment outlook doesn't start to show significant improvement, Democratic prospects for November are poor.

Democrats will have the financial advantage in the fall, and their strategists will try to localize elections, (just as Republicans tried to do for a number of elections). But the atmospherics remain strongly behind the GOP, and major Republican House gains are extremely likely.

With 68 Democratic House seats at risk and only 11 Republican seats in play – to say nothing of national and districts-level survey data showing voters hesitant to support Democratic incumbents – it's clear that the battleground is almost entirely on Democratic soil. Obviously, control of the House is at risk.

Part II: Setting Up 2010

The Obama Electoral Coalition of November 2008

2008 Conventional Wisdom: An Unpredictable Election

- For first time since 1952, there was no incumbent president or vice-president in the race
- The Republican candidate had reputation as a maverick frequently clashed with his party's leadership
- Democratic candidate was the first African-American nominee of a major party

Conventional Wisdom: 2008-A Time for Change?

Key Assumption: Even though George Bush was not running, the 2008 presidential election would be a referendum on the performance the Bush Administration



Three Leading Indicators of Presidential Vote

- Real GDP Growth in Second Quarter
- Incumbent President's Approval Rating at Mid-Year
- First Term vs. Second or Later Term for Incumbent Party (referendum on party in White House)
- Relevance here, with qualifications, for the November 2010 midterm elections

Elections & Voters in Nov 2008

Voters in 2008

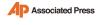
- 28% Independents
- 44% H/S Turnout (4-14% primaries)
- 55% Presidential Turnout (63.8% of eligible voters from 2004)
- Conclusion: High Interest Election with High Turnout in November 2008
- 33% early voting
- Party Identification (PID) changing from Partisan Parity to Democratic Dominance
- Signal of party shifts to come? New groups mobilized
 appearing en masse in the electorate

Democratic Advantage in Voter Registration

there are 1.49 million more Democrats and 61,438 fewer Republicans registered than there were at the time of the 2004 general election."

October 14, 2008

"In 13 swing states,

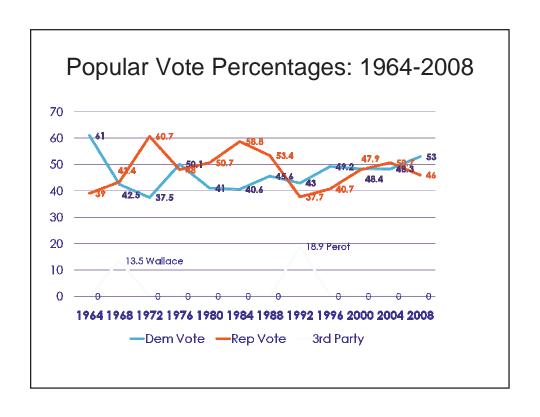


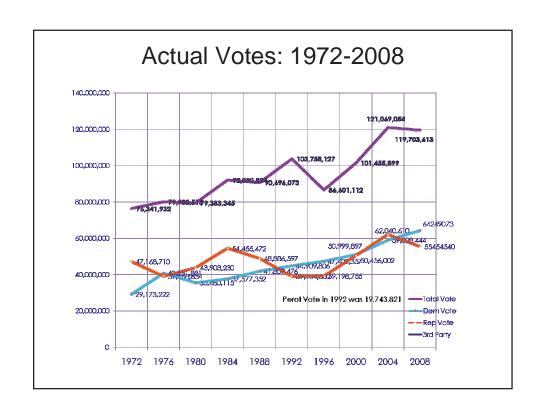
	All voters	First Time Voters
Support	%	%
Obama	52	62
McCain	38	28
Other/Don't know	10	10

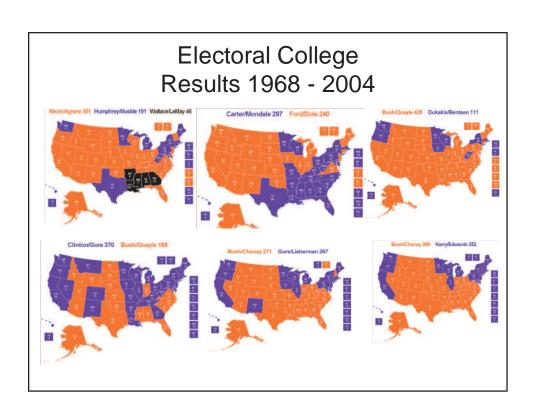
Source: Pew Research Center, 10-23-08

Shifts in Party Identification (PID)

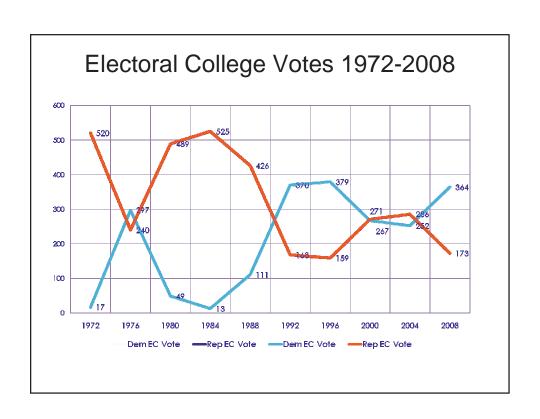
- Oct. 2008 Pew: Dem. 51% Rep. 36%
- Avg. 2007 Pew: Dem. 50% Rep. 36%
- Oct. 2008 Gallup: Dem. 52% Rep. 41%
- Avg. 2007 Gallup: Dem. 51% Rep. 40%
- The averages are the lowest numbers for the GOP since Gallup started measuring this statistic more than 20 years ago and Pew 18 years ago.





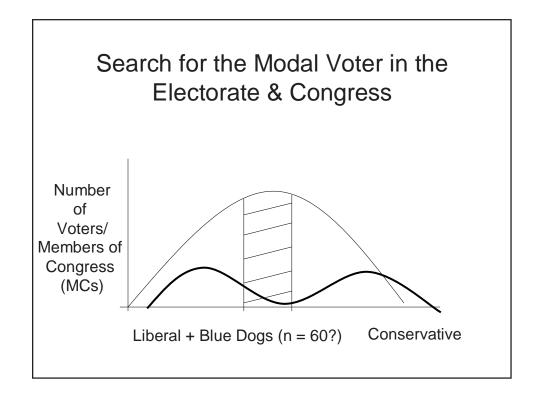


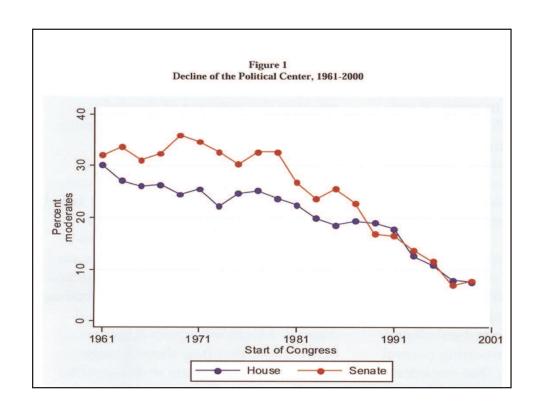




Part III: The Dilemma of 2008 Governing vs Electioneering

Turnout, Turnout, Turnout & Demographic Change for Both Major US Political Parties





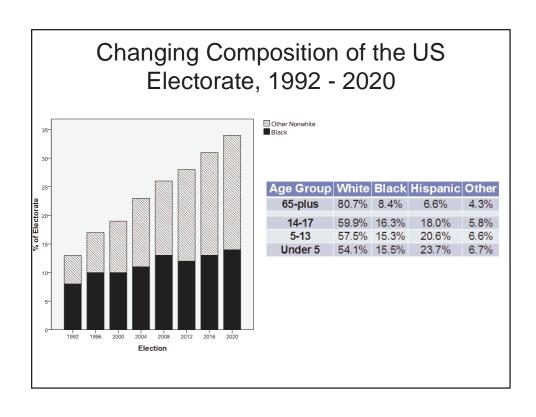
2008 Results in Context

- This is the first election since 1964 that the Democrats have won the White House and gained seats in both the House and Senate
- Obama's campaign was mostly positive amassing a large number of small donors and volunteers
- Obama's central message was thematic.

Demographic Shifts, Aftermath of 2008

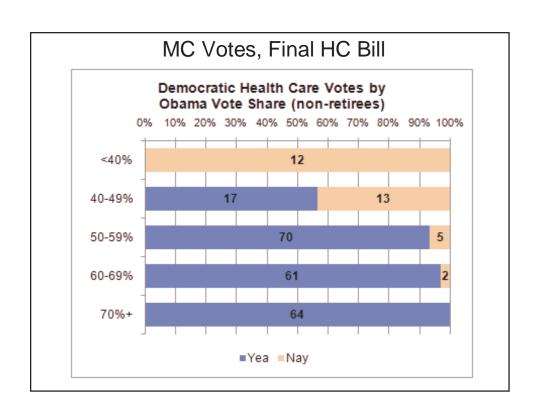
Year	Whites	Nonwhites	Total
1992	-1.8	7.6	5.8
1996	-1.6	9.8	8.2
2000	-10.3	10.8	0.5
2004	-14.9	11.9	-3
2008	-11.6	21.1	9.5

Democratic Vote Totals, 1992-2008



Results of 2006 + 2008 Elections: Expanding Democratic Majorities

- More Democrats → It should be easier to build coalitions for Democratic bills
- But Democrats are constrained by Republican filibustering in the Senate
 - Definition
 - Threshold: 60 Votes
 - Then, the Massachusetts Senate race (Jan. 2010) came along to change the game



Part IV: Predictions & What to Watch As We Move to Midterms

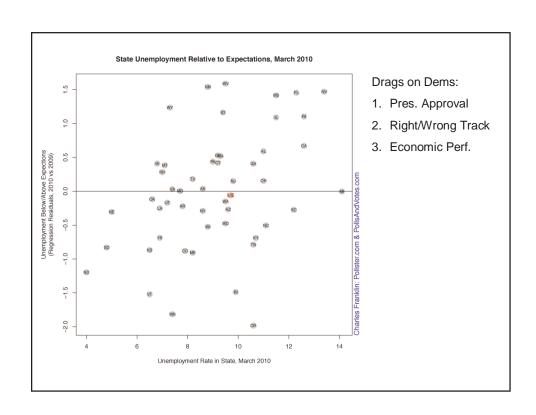
Predictions, Directions, & Developments Over The Next 167 Days Until 02 November 2010

What of the Targets & the Marginals?

- Retirements mount for both parties
- Does GOP promote another, "Contract with America" in Sept. 2010?
- GOP has targeted 55 Democratic seats in the House.
- In the Senate, any chance of gaining 10 seats to takeover that Chamber would require the GOP to win at least two of the following four states: Connecticut, California, Wisconsin and Washington.
- Pay close attention to the following:
 - GOP has 100+ challengers running in House races, but many are running against each other in primaries. Two-thirds of the targeted Demo. seats have a crowded GOP primary field.
 - Rust Belt State gains for the GOP (MI, OH, PA, Gubernatorial races in these states as well) & Dems success in FL, TX
 - How well GOP does in trying to pick up Senate seats in
 - Internal US Senate dynamics between Schumer (NY) & Durbin (IL)
 - Role of 'centrists' in both Houses, post-November results
- Fundraising ratios Dems vs. GOP, esp. GOP fundraising "surges"
- Demographic & ideological "shifting" vs. motivated voters who turns out to vote?
- · Vulnerability vs. inevitable losses

Political Terrain for the Democratic Agenda

- **Sequence / Timing:** Which issues does the President want to press? And Congress?
- **Duration:** How long is Obama's "window of opportunity" before Congress reverts to business-as-usual? Has this already occurred?
- **Constraints:** How is the agenda limited by economic, fiscal, & budgetary woes?
- **Ideology:** Do Democrats push a moderate or a progressive agenda?
- **Exposure**: Are Dems over-exposed on seats like the GOP was in 2006?
- Funding: \$\$\$ helped drive turnout in 2006, 2008.





Websites for Additional Information

- www.thegreenpapers.com
- www.pollster.com
- www.gallup.com
- www.pollsandvotes.com
- www.cqpolitics.com
- www.rollcall.com
- www.thehill.com
- www.fivethirtyeight.com
- www.pewresearch.org