BSSn4495: Qualitative research in security studies

The comparative method

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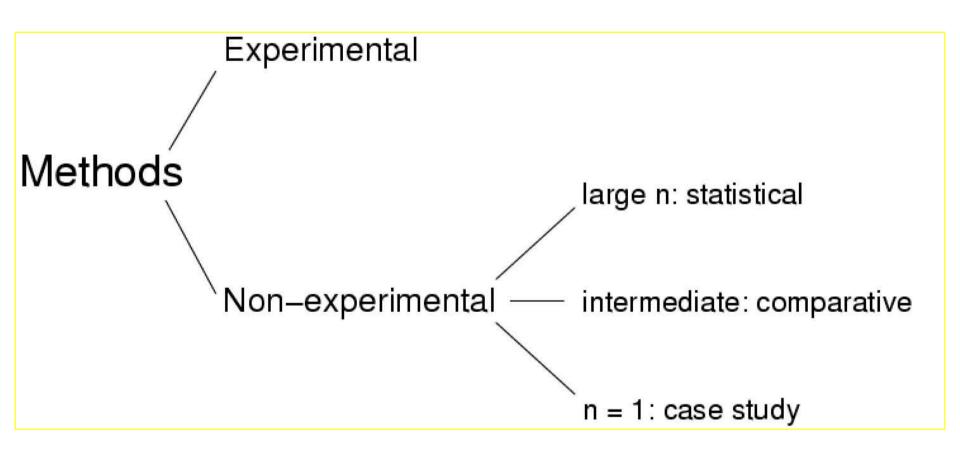


Agenda

- Theory vs methods
- Qualitative vs. quantitative methods
- The comparative method

Theory vs. methods





Quantitative vs. qualitative methods

- Ragin: case-oriented vs. variable-oriented approaches
 - Case-oriented researchers: cases as meaningful but complex configurations of events and structures; singular, whole entities purposefully selected
 - Variable-oriented research: "homogeneous observations drawn at random from a pool of equally plausible selections" (Ragin 2004)

Quantitative vs. qualitative methods (cont.)

- Quantitative methods focus often on theory testing
 - BUT we also need concept creation, elaboration, refinement
- The issue of conjunctural causation
 - in-depth investigations of individual cases can identify complex patterns of conjunctural causation

Comparative research

Goals:

- Causal analysis;
- "Parallel demonstration of theory" (i.e., show that a theory explains the case);
- "contrast of contexts" (i.e., show how different the cases are; how parallel processes play out in different contexts)

The comparative method

- When should we use the comparative method?
- <u>Purpose</u>: primarily to test hypotheses; discover empirical relationships among variables
 - Could be used to build new theories
- Good for: addressing spurious correlation

The comparative method (cont.)

- One of the four fundamental methods that can be used to test the validity of general empirical propositions (Lijphart 1971)
- Methodology of comparison; a method or approach, not a technique
- Focus on cases instead of variables alone
- Usually involves small-N research

Most Similar Systems (MSS) design/ Mill's method of difference

Comparing <u>similar cases</u> that show <u>different</u>
<u>outcomes</u> will make it easier to <u>control for</u>
<u>factors that are not</u> the <u>causal agent</u> and
isolate the independent variable that explains the presence or absence of the dependent variable.

The Method of Difference

Positive Case(s)	Negative Case(s)	
а	а	
b	b	Overall Similarities
C	С	J
x	not x	Crucial
у	not y	Difference

x = Causal Variable

y = Phenomenon to be explained

Most Different Systems (MSD) Design/ Mill's method of agreement

 Comparing very <u>different cases</u> that all have the <u>same dependent variable</u> will allow identification of a point of similarity between otherwise different cases → identification of the independent variable that is causing the outcome.

The Method of Agreement

Case 1	Case 2	Case n	
а	d	g	1
b	e	h	Overall differences
С	f	i	J
X	x	X	1
у	у	у	Crucial similarity

x = Causal Variable

y = Phenomenon to be explained