

## Germany profile - Media

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## Germany's competitive television market is the largest in Europe, with some 34 million TV households.

The many regional and national public broadcasters - organised in line with the federal political structure - vie for audiences with powerful commercial operators. Each of the 16 regions regulates its own private and public broadcasting.

Around 90% of German households have cable or satellite TV, and viewers enjoy a comprehensive mix of free-to-view public and commercial channels. This has acted as a brake on the development of pay-TV.

Germany is home to some of the world's largest media conglomerates, including Bertelsmann and the publisher Axel Springer. Some of Germany's top free-to-air commercial TV networks are owned by ProSiebenSat1.

Germany has completed the switch to digital terrestrial TV broadcasting.

Public broadcasters ZDF and ARD offer a range of digital-only channels.

While the press and broadcasters are free and independent, the

display of swastikas and statements endorsing Nazism are illegal.

There are several national newspapers, but the press market is

strongest at a regional level, with more than 300 titles. The Bild tabloid is the best-selling daily.

network is Facebook, with more than 25 million users. Its rivals include meinVZ.

## The press

Frankfurter Allgemeine Zeitung - prestigious daily

Sueddeutsche Zeitung - Munich-based daily

Die Welt - Berlin-based daily

Frankfurter Rundschau - Frankfurt am Main-based daily

Handelsblatt - Duesseldorf-based financial daily

Focus - weekly news magazine

Der Spiegel - news weekly, English-language site

Die Zeit - weekly

Bild - mass-circulation daily

The Local - Berlin-based, English-language

Television

**ARD** - organisation of regional public broadcasters; operates Das Erste, the

main national public TV channel

**ZDF** - operates second national

public TV channel **n-tv** - commercial,

rolling-news N24 - commercial,

rolling news

TV, in German, English, Spanish, Arabic Sky - pay-TV

operator

## Radio

**ARD** - umbrella organisation of public radio services, including those of individual regions

Deutschlandradio - operates national public stations

Deutschlandfunk and Deutschlandradio Kultur, both offering

current affairs and cultural programmes

Deutsche Welle - international radio,, services in many languages